



# Software Made in Germany

## Rolf Chung, Bundesverband IT-Mittelstand e.V. (BITMi)

BMWi-Markterschließungsprogramm für KMU





by the German Bundestag





## **Federal Association of IT-SMEs of Germany**

## **Software Made in Germany**

Rolf Chung, Director Research & Development at German-Thai Technology Conference, 26/11/2013

### Agenda

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- Who are we?
- The German IT industry
- Our activities
- Software Made in Germany



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**Our network** 

- The BITMi is representing more than 1000 ICT-SMEs with several billions euros revenue.
- Umbrella association
- **PIN-SME PanEuropean ICT Network for SMEs**

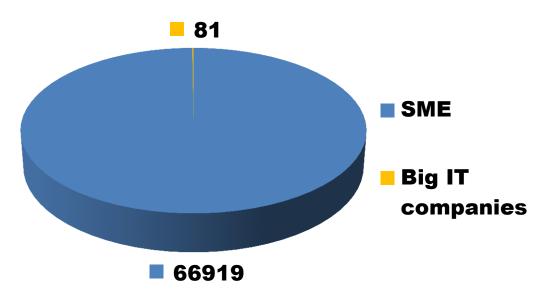
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- Support ICT-SMEs in Germany and whole Europe
- Create employment through innovation
- Assist startups and SMEs entering new markets
- Support new business models
- **Political positions:** 
  - No software patents, pro IPR
  - Standardization adapted to the needs of ICT-SMEs
  - Interoperability



#### **Ratio of IT-SME and big IT companies**



- IT companies in total in Germany: ca. 67.000
- Definition: Less than 50 millions Euro revenue are SME
- Only 81 not SME
- Annual IT revenue growth rate: 4.5 percent

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#### Strengths

- Enterprise software
- Cyber-physical systems
- Workplace solutions
- System integration
- Onlinegaming
- IT security
- Embedded Systems

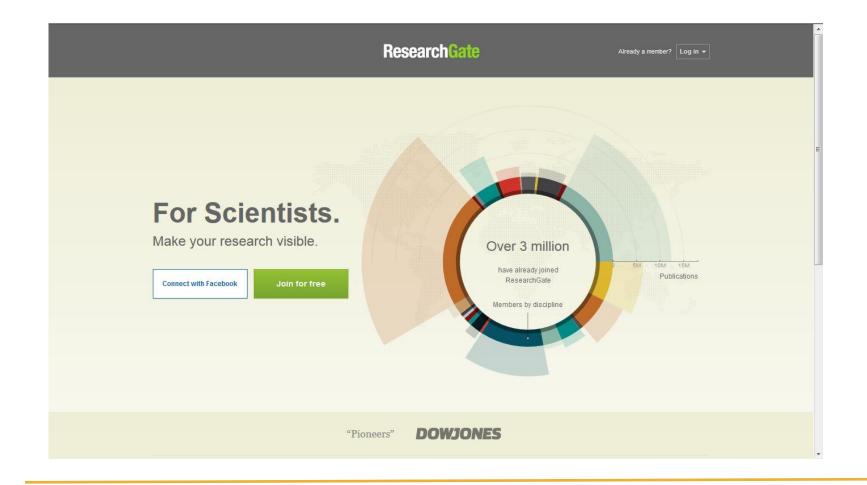
#### **Could be better**

- Public Cloud
- Content delivery
- E-Commerce
- Social networks

## **The German IT industry**



#### **Social network from Germany**



## **The German IT industry**



#### **Current challenges**

- Cyber-physical systems
- Software usability
- Mass customatzion
- SME Networking and internalisation
- Platform as a service / web scaled IT-Services
- Broadband Internet access
- Mobile Apps
- IT security
- ICT education
- Big data
- Future workplaces
- Smart machines and new devices
- Internet of things

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#### What are we doing to support the ICT sme?

- Interest group
- Research and Development
- Services
- Cooperations

- **Certification services** 
  - ISO 9001
  - Software Escrow
  - Software Made in Germany

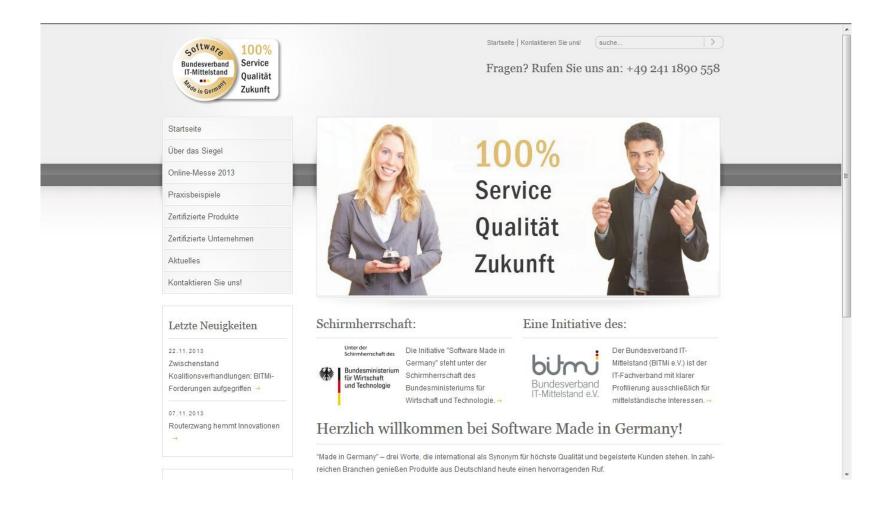


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- Smart Design
- Capable solutions
- Intelligent production methods
- Inspiring innovations
- Professional customer services



## **Companies**

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http://www.software-made-in-germany.org









Thank you very much for your attention.