



Regional Business and Investment Climate in the Yaroslavl Region

2015



ABOUT THE YAROSLAVL REGION

Aa-(rus)

International rating agency
Fitch long-term rating

3B1 (moderate risk)

Russian rating agency Expert
investment rating

14th

National quality of life rating

**5th place in the
Central Russia**

In the national survey on PPP
level in 2014/2015

**16th place in
Russia**

**12th place in
Russia**

In the national survey on sci-
ence and new technologies
level 2014

**9th place in
Russia**

In the national survey on innova-
tion level 2014

**30th place in
Russia**

In the national survey on the in-
vestment climate 2015



Northern Railways (an RZD territorial branch)



The Volga-river - three inland ports (in Yaroslavl, in Rybinsk and Uglich)



International Tunoshna airport (20km from Yaroslavl)



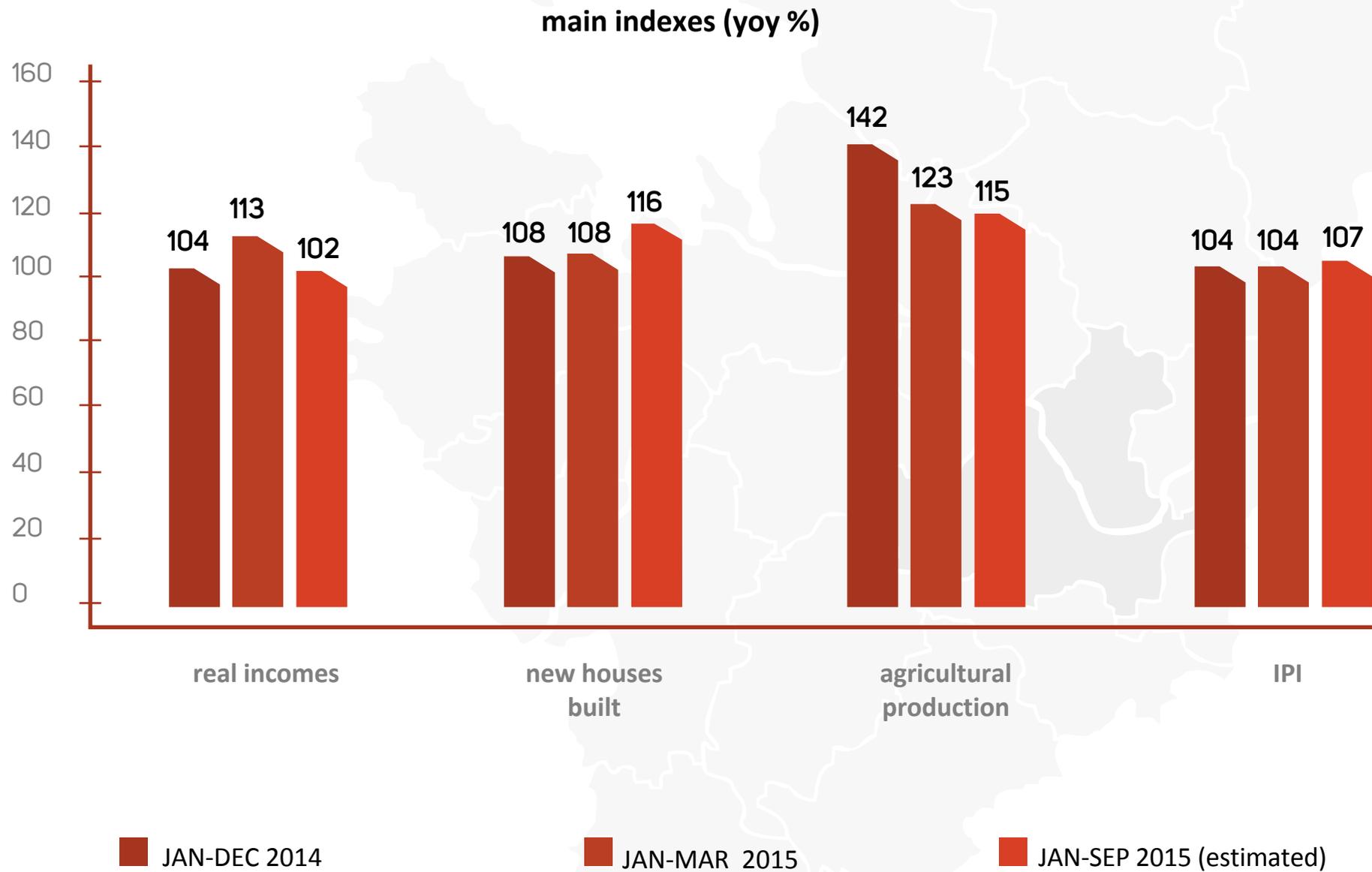
Modernized federal highway M8 Moscow - Kholmogory (the Arkhangelsk region)



Yaroslavl field office of the federal customs service



STATISTICAL DATA





HUMAN RESOURCES



>100 institutions

22

Vocational-technical schools

28

Colleges

37

Universities

7

Major federal universities

1

Military school

14

Branches of federal universities



Number of university students in 2014-2015



39700 people

Ведущие вузы



Yaroslavl State University



Yaroslavl State Pedagogical University



Yaroslavl State Agricultural Academy



Yaroslavl State Technical University



Yaroslavl branch of the Russian Economic University



Rybinsk State Aviation Technical University



Yaroslavl State Medical University



International Academy of Business and New Technologies



CONNECTIONS



THE VOLGA RIVER

Upstream - Tver, Moscow
Downstream - Kostroma, Nizhniy Novgorod, Kazan, Samara, Astrakhan, Volgograd



Tunoshna International Airport
(20 km to Yaroslavl)



Transport Connections



M8 Federal Highway:

North: Vologda, Petrozavodsk, Murmansk
South: Moscow, Ivanovo, Vladimir, Tula
East: Kirov, Perm, Kazan, Yekaterinburg
West: Novgorod, St.Petersburg



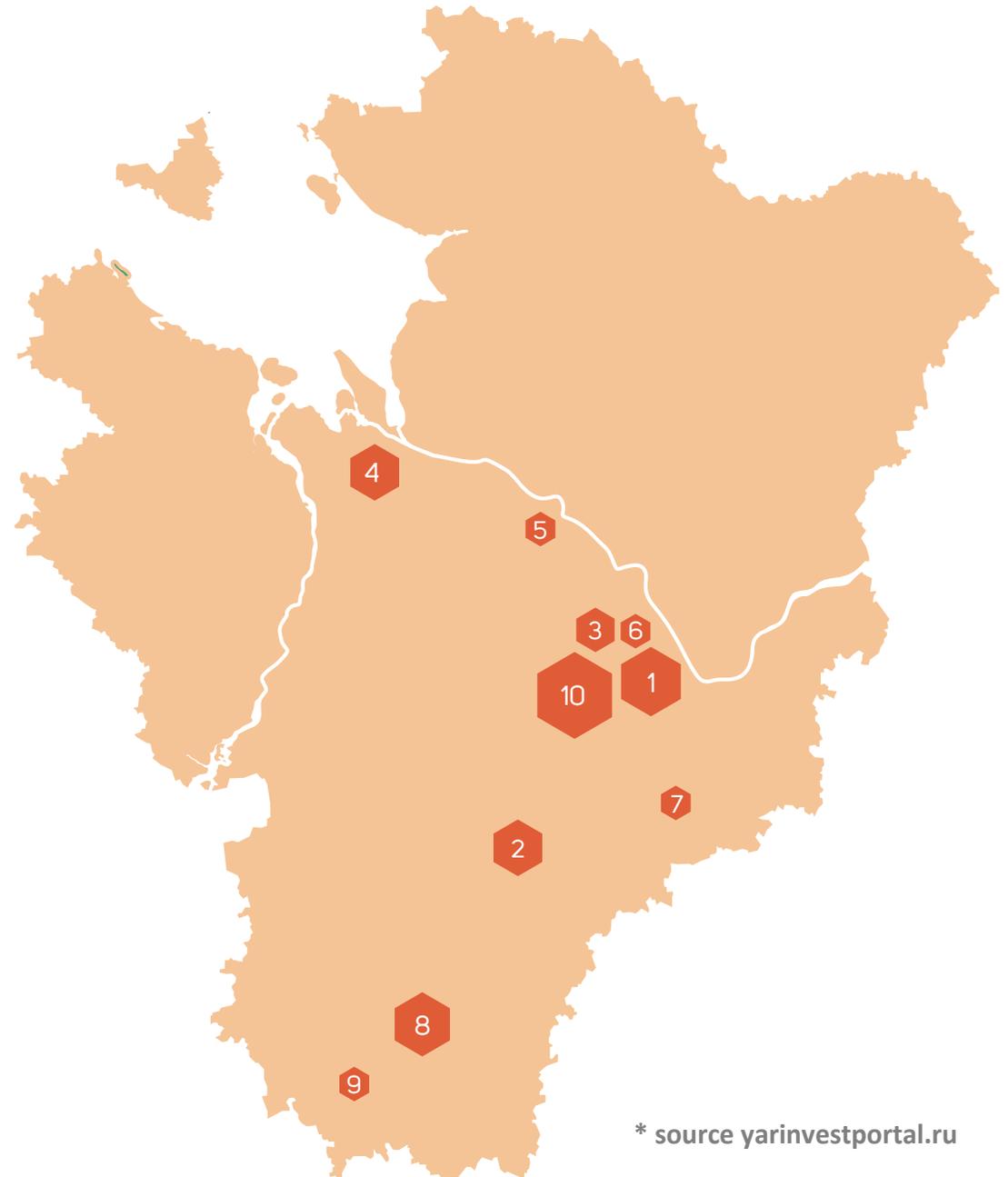
Northern Railways (an RZD Territorial branch)
North: Arkhangelsk, Vologda, Vorkuta
East: Kirov, Perm, Yekaterinburg
East and South: via Moscow





There are various industrial parks and sites* in the Yaroslavl oblast

- 1 Novoselki industrial park 400 ha greenfield
- 2 Rostovskaya 200 ha greenfield
- 3 Yugozapadnaya 100 ha greenfield
- 4 KOPAEVO 160 ha greenfield
- 5 MASTER Tutaev industrial park, 46 000 m² brownfield
- 6 Synergy innovation park 9,8 ha greenfield, 69 000 m² brownfield
- 7 Gavrilov-Yam industrial park 15 000 m² brownfield
- 8 Pereslavl technopark 224,3 ha greenfield
- 9 Protpekt 54 ha greenfield
- 10 Kharabikhskaya 500 ha greenfield



* source yarinvestportal.ru



INDUSTRIAL PARKS IN THE YAROSLAVL REGION



NOVOSELKI industrial park, 400 ha, greenfield

- ▶ infrastructure maintenance
- ▶ power, water, gas

KOPAЕVO industrial park, 160 ha, greenfield



MASTER industrial park, brownfield

building 1 - 33 806 m²
building 2 - 12 309,3 m²





MANUFACTURING ENGINEERING, COMPONENTS AND PARTS





major trends

leading regional sectors

Textile industry

Chemical industry

Automobile manufacturing

Power equipment manufacturing

Electronics

major products

Covering for car seats

Oils and other chemicals for cars

Plastic parts

Rubber parts

Car coverings and polishes

Assembling, press forming

Casting

Engines and fuel systems manufacturing

Electrical and hybrid engines manufacturing

Car lights and electronic parts



CHEMICAL AND PETROCHEMICAL INDUSTRY



ЯРОСЛАВСКИЙ
ШИННЫЙ
ЗАВОД



major regional companies





Manufacturing, transportation, storage, marketing and utilization:

- ▶ investors and investment
- ▶ greenfields and brownfields
- ▶ transportation companies
- ▶ services and consulting companies
- ▶ packaging companies

Legislation:

- ▶ concept of cluster development
- ▶ federal program Pharma-2020

Regional healthcare system:

- ▶ modernization of regional cardiological sector
- ▶ annual drug trials

Human resources:

- ▶ regional educational institutions
- ▶ target and fast-track educational programs

R&D:

- ▶ drug center for clinical researches
- ▶ technology transfer center
- ▶ center for anti-infection drugs development

Pharmaceutical companies:



Teva



Takeda



P-фарм



«Витафарма»

*source www.yar.aif.ru



RADIO ELECTRONICS



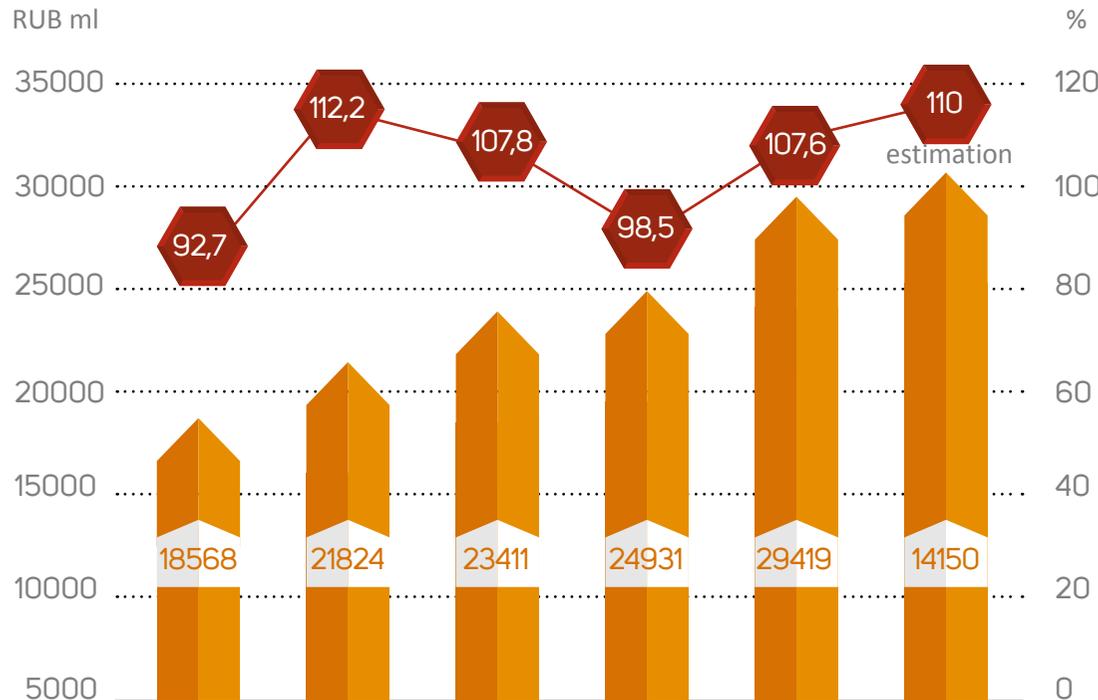
major regional companies





AGRO-INDUSTRIAL COMPLEX

Agricultural products



- Agricultural production volume, RUB ml
- YOY (%)

In 2014 local agricultural companies purchased various machineries for **RUB475,000,000 (€8,0 ml)**.

Gross estimated demand of the regional market amounts to **RUB2,000,000,000 (€30,0 ml)**,

Neighboring regions may make purchases of machinery for more than **€200,000,000**

Major agricultural companies of the Yaroslavl region



Traditional agricultural sectors in the Yaroslavl region

- ▶ Cattle breeding and vegetable growing
- ▶ Meat processing
- ▶ Milk processing
- ▶ Meat foods, chicken foods, eggs
- ▶ Cheese making
- ▶ Breadbaking



INCENTIVES

THE YAROSLAVL REGION IS OPEN TO INVESTORS
MAXIMUM CONGENIAL CONDITIONS FOR INVESTORS
PRIORITY PROJECTS ARE ELIGIBLE TO REGIONAL SUPPORT

Financial incentives:

- ▶ Tax benefits and subsidies
- ▶ Reduced regional government property lease rates in case this property is used by investors while implementing investment project
- ▶ investment tax loans and regional guarantees

Investor support

- ▶ Consultation and information
- ▶ Information on vacant regional land
- ▶ Information on prioritized investment project will be on official regional Internet site and available in all exhibitions and like events with regional participation

Taxation

Incentive

Property tax

0%

Transport tax

0%

Income tax

- 4,5% (tax period with incentive 15,5%)

The incentives is effective for max. **9 years** or until return to capital will be reached

Yaroslavl region is your investment into the future!

Department of Investment Policy
ulitsa Svobody, 62 Yaroslavl 150014
RUSSIA
Tel. +7 (4852) 40-19-03
Fax +7 (4852) 40-01-54
E-mail: der@region.adm.yar.ru



Agency for Investment & Cluster Development
ulitsa Svobody, 71a Yaroslavl 150014 RUSSIA
Tel/Fax: +7 (4852) 77-01-91
E-mail: info@icdy.ru