



Smart Mobility Moving beyond.

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Global megatrends will shape our lives in the coming decades ...

Digitalization



By 2025, the digital universe will reach **175 zettabytes**

Demographic change



The earth's population will increase from 7.7 billion people today to **9.7 billion** by 2050

Climate change



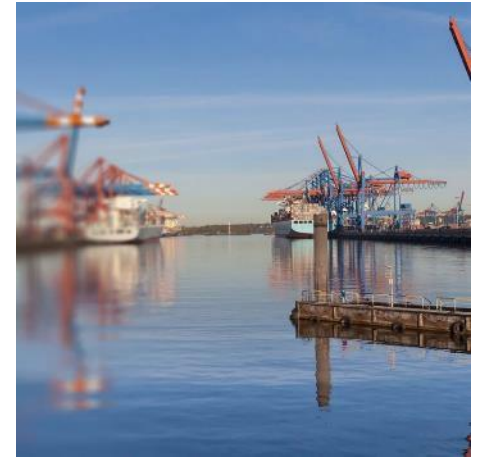
By 2050, a global temperature increase **of 2°C** is expected

Urbanization



By 2050, **70 percent** of the world's population will live in cities (2018: 55 percent)

Globalization



Due to increasing traffic, gas emissions will increase up to **60 percent** by 2050

... and increase the need for sustainable mobility solutions

By 2050
70%

of the world's population
will live in cities

3X

more passenger
movement predicted
globally by 2050*, **

More than
30%

of global energy demand
from transportation sector**

25%

of global greenhouse gas
(GHG) emissions from
transportation sector**

* The pandemic is predicted not to affect this development in the long run.

** Source: IEA Future of Rail Report.

Smart e(mobility) – an holistic perspective on solutions for public transportation



Electrified

- Rail electrification
- Battery and H2 rail solutions
- eBus solutions

Automated

- Assisted and automated train operations
- Autonomous shuttle / bus

Digitalized

- Digital twin
- Digital asset management
- Digital mobility platforms/Apps



Make trains & infrastructure intelligent

Increase value sustainably over the entire lifecycle

Enhance passenger experience

Guarantee availability





Moving beyond.

Siemens Mobility motto

Siemens Mobility vision

*We are global entrepreneurs,
trusted by our partners
to pioneer transportation,
moving people sustainably
and seamlessly
from the first mile to the last.*

Siemens Mobility facts

- *~40.000 employees worldwide*
- *> € 9bn revenue*
- *> most diversified and vertically integrated portfolio*

S-Bahn Hamburg, Germany

First highly automated S-Bahn
pilot in Germany with ATO over
ETCS (Level 2)



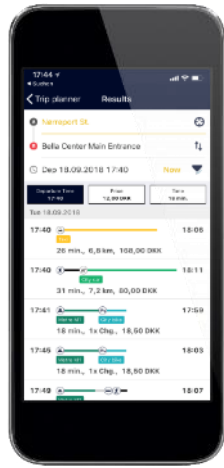
First eHighway in Germany

High energy efficiency
for truck transport



Multimodal Trip Planning and Booking

Denmark



Service Depot Dortmund for the RRX, Germany

Over 99% availability in the most densely populated area in Europe with real-time data monitoring and predictive maintenance



eBus

Kommt noch

Success for alternative drives

Start of operation of
ÖBB Desiro ML cityjet eco

Kommt noch

Key success factors to come from smart €mobility vision to reality



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