

Energy Dialogue between Germany and New Zealand

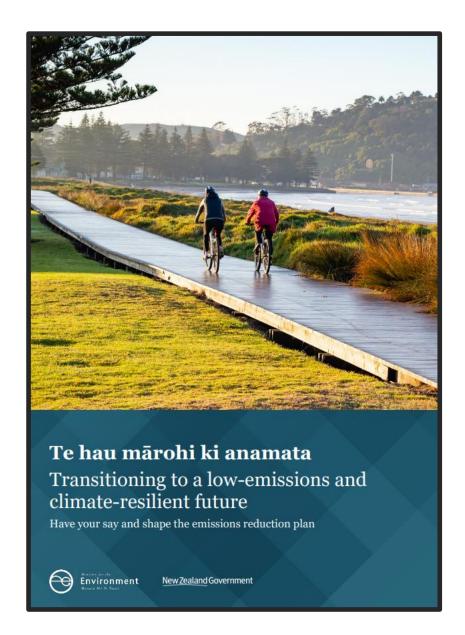
Introduction to the Hydrogen Roadmap and hydrogen developments in New Zealand

17 November 2021

Suzannah Toulmin Manager, Energy Markets Policy



New Zealand's energy future



- New Zealand to set emissions budgets from 2022 to 2035 and an emissions reduction plan (ERP) for meeting the budgets.
- The Energy and Industry component of the ERP will include measures to:
 - ensure access to affordable and secure lowemissions electricity for all consumers
 - accelerate fuel switching and the uptake of energy efficiency measures in industry
 - support the development and deployment of lowemissions fuel options such as bioenergy and hydrogen
 - plan how to manage the phase out of fossil fuels across the energy system
- Energy Strategy
- Renewable Energy Targets

A Vision for Hydrogen in New Zealand

 The hydrogen vision released in 2019 outlined the potential uses of hydrogen in New Zealand and explored in a non-quantitative manner some of the issues around its use.



A roadmap for hydrogen in New Zealand

- The next stage of our hydrogen strategy is a roadmap for the development of a hydrogen industry in New Zealand.
- The roadmap will explore issues that need to be resolved for hydrogen's use in the wider economy, and what steps need to be undertaken to resolve them.
- The primary objective of a roadmap is to provide a blueprint for the development of a hydrogen industry in New Zealand, and inform foreign and domestic investment in hydrogen.

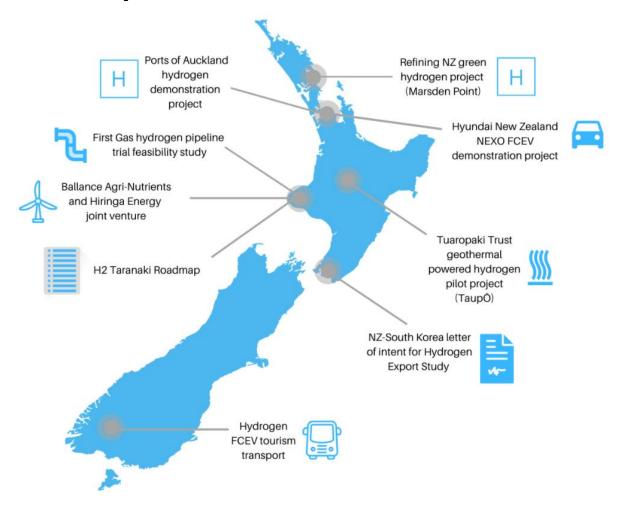


A roadmap for hydrogen in New Zealand

- Stage 1: initial view of hydrogen supply and demand in New Zealand
 - completed in late 2020.
- Stage 2: develop potential scenarios for a future New Zealand hydrogen economy, along with key drivers that will determine how those scenarios might play out.
 - Currently underway
- Aims to inform policy and investment decisionmaking about the role of hydrogen in the future and will enable the completion of the Roadmap to determine the "right-size" for our hydrogen economy.

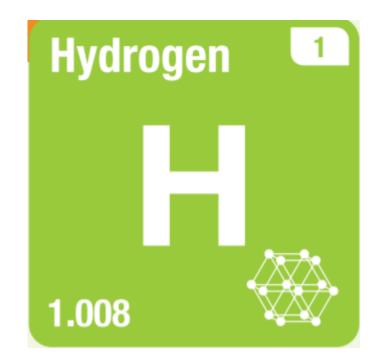


Hydrogen Developments in New Zealand – Projects



Hydrogen Developments in New Zealand – Research and Development Initiatives

- GNS Science The Aotearoa: Green Hydrogen Technology programme
- **GNS Science** "Nano-catalytic surfaces for efficient, stable fuel cells and eco-friendly hydrogen production"
- **GNS Science** "Powering NZ's Green-Hydrogen economy: Next-generation electrocatalytic systems for energy production and storage"
- MBIE and the German Federal Ministry of Education and Research (BMBF) have agreed to jointly support up to three Green Hydrogen research projects through the February 2021 Catalyst funding round.
- University of Canterbury funding was provided to develop a new process and materials to produce bio-hydrogen and capture carbon dioxide by using New Zealand wood biomass resources



International collaborations and participation in international hydrogen initiatives

- New Zealand and Singapore signed an Arrangement on 15 July 2021 regarding cooperation on lowcarbon hydrogen.
- The Governments of Japan and New Zealand signed a Memorandum of Cooperation on green hydrogen in 2018. The Memorandum seeks to encourage industry and research institutes to collaborate in the field of hydrogen.
- Ministry of Business, Innovation and Employment, on behalf of New Zealand, is also leading work within the Asia Pacific Economic Forum (APEC) to initiate an APEC-wide discussion on the development of an international standard for lowcarbon hydrogen production.



New Zealand has participated and will continue to participate in the:

- Japan Hydrogen Ministerial
- Clean Energy Ministerial 'Hydrogen in Ports' task
- ASEAN: Working group on hydrogen Supply and Demand in Asia

Interests of New Zealand government for bilateral cooperation

• The Governments of New Zealand and the Federal Republic of Germany are both committed towards ambitious action towards net zero emissions, and limiting the global temperature increase to 1.5°C. To reach these targets, both sides acknowledge that the energy system must be transformed towards sustainability and emissions reductions, which has political, technical, and economic implications.

• New Zealand sees significant potential for cooperation and collaboration, particularly

in the areas of:

Green hydrogen;

Decarbonisation of industry; and

• Offshore wind.

