

Oil and Gas Market in Brazil and Rio de Janeiro

Firjan's Institucional Presentation for OTC Houston 2022 May 2nd - 5th, 2022.

Summary





ABOUT US



FIRJAN IN THE O&G MARKET

Our line of work and portfolio



SENAI INNOVATION AND TECHNOLOGICAL INSTITUTES

Your partner for the O&G Market Technological Development



BRAZILIAN O&G MARKET

Overview



RIO'S ENERGY PROJECTS RADAR

Potential projects





















Firjan

Corporate Representation and Defense of Interests



- Firjan represents the industries of the State of Rio de Janeiro,
 regionally and nationwide, promoting the interests of member unions.
- Develops studies and research to guide the decision-making process by companies and suggest public policies.
- Acts as a forum for debates and information management aimed at the State's economic and social growth.







We represent

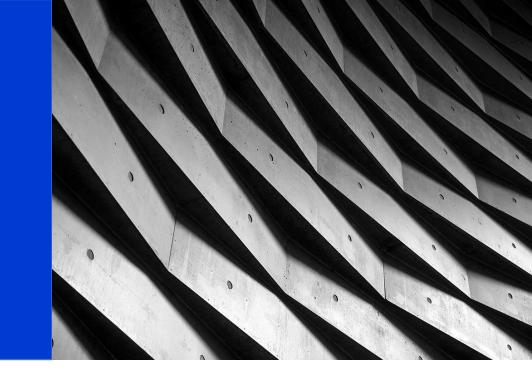
all the companies in the Rio de Janeiro State & 100 associate employers' Unions.

We are present in 22 municipalities with 61 branches with around 5.000 employees.



Firjan CIRJ

Corporate Representation and Defense of Interests



- One of the largest volunteer entrepreneurship representation organizations in Brazil and South America.
- Customized service to associated companies, provided by a specialized team.
- Members can rely on several benefits of Firjan.





Firjan SESI

Quality of Life and Citizenship



- Basic education, health, occupational satefy, leisure, sports and cultural services.
- Programs for companies to improve the quality of life.
- Cultural consulting for companies.
- Citizenship projects for pacified communities.





Firjan SENAI

Professional Education, Higher Education and Technology and Innovation Services



Professional training to increase the productivity of your company

- Over 70 years of experience in professional training for industry.
- Theory and practice in state-of-the-art laboratories.
- Accredited Innovation Institutes
- Easy access: mobile units, online & in-company courses and flexible schedules.
- Customized courses for companies.
- Capabilities management program and professional certification.





Firjan IEL

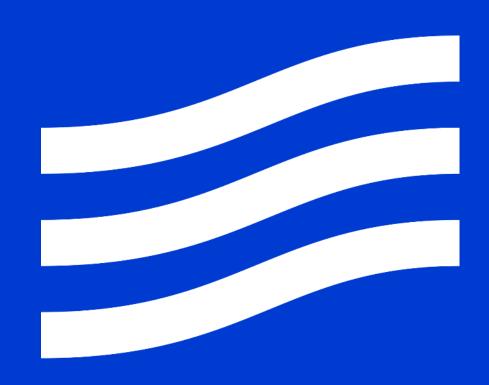
Entrepreneurship and Corporate Qualification



- Executive education.
- Management events.
- Trainee program for companies.
- Industry business rounds.
- "Inova Talentos" program.









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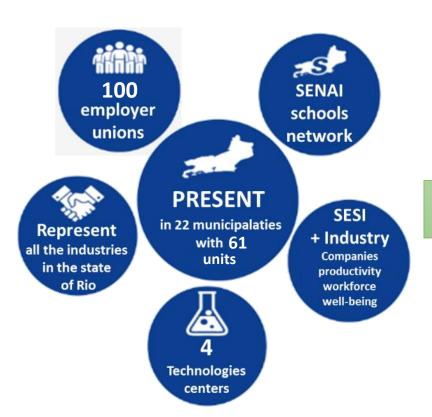
Firjan in the O&G Market Our line of work and portfolio

Firjan: Presentation



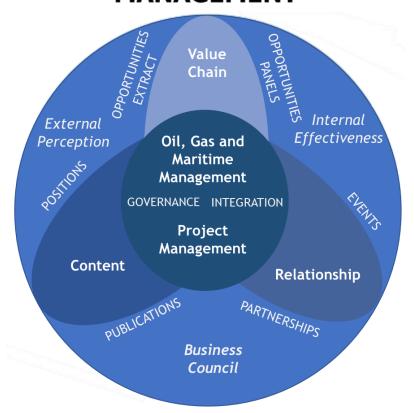


OUR OPERATIONS IN RIO DE JANEIRO



Being O&G an economic driver for Rio

FIRJAN'S OIL, GAS AND MARITIME MANAGEMENT



Dedicated area to support the companies' institutional positioning, as well as portfolio development and Market approach



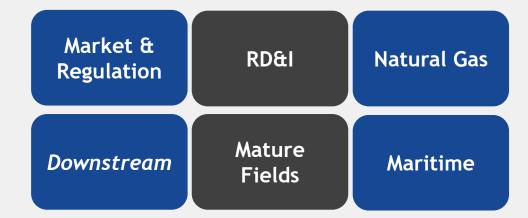


Business competitiveness and economic development

Firjan's O&G Line of Action -Business Council

More than 50 companies in total represented in Firjan's Business Council and its Work Comittees.















Firjan's O&G Line of Action - Fairs & Events

Events:

- Challenges and Opportunities
- Market Trends
- Business Opportunities in O&G and Maritime
- Oil & Gas Webseries

Participation in O&G Business fairs, like Rio Oil and Gas and OTC Houston









Firjan's O&G Line of Action - Content Creation

- Hotsite O&G
- Daily clipping
- Publications for the main subjects
- Papers on demand
- Market presentantions
- Positioning papers

Publications Portfolio

- Oil Yearbook in Rio
- Natural Gas Perspectives in Rio de Janeiro
- Maritime Overview in Rio de Janeiro
- Mapping of Natural Gas Demand in Rio





Atuação

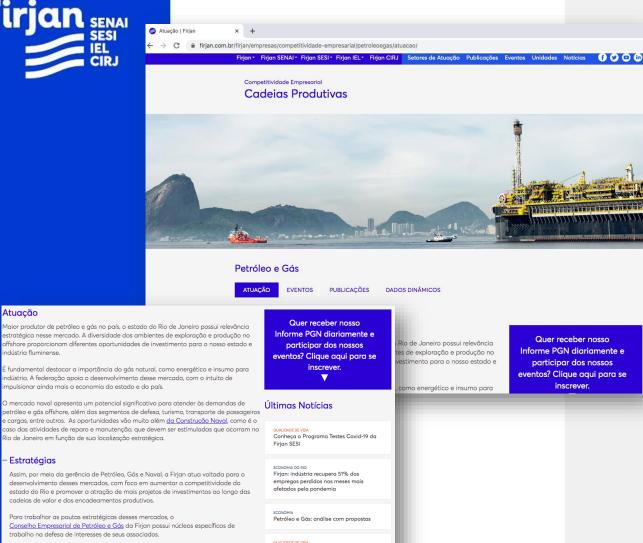
indústria fluminense.

- Estratégias

Já o acompanhamento das principais demandas e oportunidades desses mercados é

informações, estudos e análises qualificadas. Esses documentos podem ser acessados

promovido pela equipe técnica da gerência de Petróleo, Gás e Naval por meio de



Firjan SESI lança programa de teste

molecular de coronavírus para

trabalhadores da indústria do Rio

Hotsite O&G

Institutional Website | Update News | Publications Database | Access to Dynamics Data

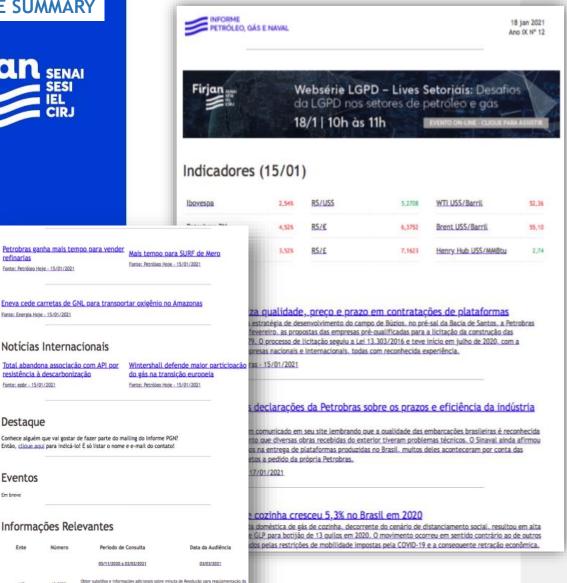
Online 24/7





27/11/2020 a 28/01/2021

concessão referentes à 17º Rodada de Licitações de Blocos para exploração e produção de



Daily clipping

News | Headlines | Indicators National and International News | Events Consultations and Public Hearings Disclosure of Demands

Portuguese content Shipping on business days since 2009

+ 1,800 subscribers

Special Editions - coverage of major events

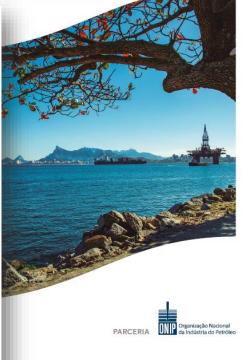




JUN. 2020







Papers on demand

Representative Data | Demand Projections | Priority and Updated Agenda | Great interest from the market | Technical content

Portuguese





∌JLT

⊕ ⊙ ⊙ ⊙ www.frjin.com.br



Oil Yearbook in Rio de Janeiro

World and Brazil Panoram | Exploration and Production | Supply | Research, Development and Innovation | Socioeconomic Reflections | Dynamic Data

Portuguese and English
6 editions published
Market data and assessments





DEZ. 2019

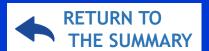


Natural Gas Perspectives in Rio de Janeiro

Consumption | Statistic Data | Tariff Competitiveness | Dynamic Data (2021)

Portuguese

4 editions since 2017







Maritime Overview in Rio de Janeiro

Context World and Brazil | Maritime Support

Defense Market | Merchant Marine

Tourism Market | Oil Market |

Shipbuilding and Repair |

Dynamic Data

Portuguese
4 editions since 2015

DEZ. 2020



Visão da Demanda de UEPs

MUNDO

Matriz Energética

Reserva, Produção, Consumo, Refino e Preco

EXPLORAÇÃO E PRODUÇÃO

Areas em Exploração, Desenvolvimento e Produção

Visão Rio de Janeiro de Blocos e Campos Reservas e Relação Reserva/Produção

Indício de Hidrocarbonetos e Declaração de Comercialidade

Dados de Pocos

Produção de Petróleo

Dados de Produção no Mar

ABASTECIMENTO

Capacidade, Volume e Taxa de Utilização do Parque de Refino

Produção e Venda de Derivados

Preco Distribuidor e de Revenda de Combustíveis

DEEL EXUS SUCIOECUNOMICUS



Sondas e Poços por Ano

sa, Desenvolvimento e Inovação

Rio de Janeiro



para ir direto à

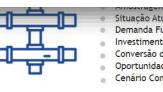


DADOS

lização dos Dados Dinâmicos do

DINÂMICOS

DO ANUÁRIO



Situação Atual do Gás Natural na Indústria Demanda Futura Mapeada de Gás Natural na Indústria Investimentos e Impactos Socioeconômicos

Conversão de UTEs para GN e Novos Projetos

Oportunidades de Conversão para GNV no RJ

Cenário Comparativo de Consumo de GN no RJ



Firjan SENAI



#nt/

Tem alguma dúvida, sugestão, crítica ou encontrou um erro? Quer receber avisos de atualização dos Dados Dinâmicos do Mapea

Dynamic Data

Update data | Dynamic and Interactive Dashboard | Easy Accessibility | Thematic Reliable sources

Portuguese

BI platform

Oil, Gas and Naval







Desafios e Oportunidades para o Mercado de Petróleo e Gás - Visão Petrobras

Desafios e Oportunidades para o Mercado de Petróleo e Gás - Petrogal Brasil

Challenges and Opportunities | Market Trends

Priority Themes | Great Players | Operators | Qualified Audience

Portuguese In-person, Hybrid or Online





Business Opportunities in Oil, Gas and Maritime

WHAT IS IT?

Meetings between suppliers and buyers in the oil, gas and maritime market

Gather buyers to present their demands, and service requirements needed by suppliers

PROPOSAL

GOAL

Assist entrepreneurs in decision making and business promotion

Previous events in the How to do Business Series:

> Petrobras: 305 presents

> SBM Offshore: 301 presents

> Kerui-Método: 150 presents

> Consórcio Villegagnon: 57 presents







Oil & Gas Webseries



Regulação no mercado de Eólicas Offshore

Desenvolvimento de Eólicas Offshore no Brasil e a Experiência Holandesa

no Brasil e a Experiência Holandesa

Websérie Novas Energias:

21/9 | 10h

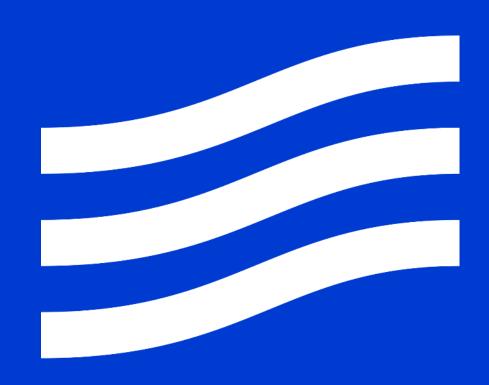
Acesse o link do Youtube

Priority Themes | Live Dynamics | Interactivity |
Top "players" in the sector | Qualified Audience

Portuguese

27 editions (2020)

+ 27 thousand views





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SENAI Innovation and Technological Institutes

Your partner for the O&G Market Technological Development

Our units for Innovation & Techonology development









Chemestry and Environment
Institute of Technology



Virtual Production Systems
Institute of Innovation





7 units for technology or innovation development



Greem Chemestry
Institute of Innovation



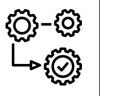


Inspection and Integrity
Institute of Innovation













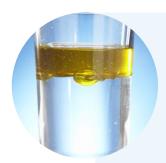






Assessment of the factors that influence sheen formation over water





Evaluation of partition equilibrium and quantification of acidic species in production water





Development of analytical methods for field-monitoring of residual scale inhibitors



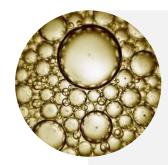






Development of Correlation Models between methods for Oil and Grease monitoring in produced water





Development of a systematic approach to the characterization of emulsions









Others partners



1 accelerated startup, focusing on oily water treatment



SENAI will share data and show a brief discussion on Produced Water Workshop 2021 and 2022



SENAI became a member of the Produced Water Club, reference group in the field



R\$ 4,8M revenue from services provided to **offshore companies**



R\$ 900k project with **Startup**, to develop a filtration system to remove oil from oily water, containing a filtering element that comes from renewable raw materials









R\$4,5M total value projects















Virtual Reality Digital Twin for Floating Production Storage and Offloading (FPSO) Units (PredictMain4.0)





Digitization, visualization and virtual simulation of drillhole data with machine learning support (SMART ASSET-DIVISOR)





Operational safety training simulator, projects and processes for FPSO







PETROLEUM AND PETROCHEMICAL PROJECTS



Mapping of the main sources that degrade the focus and increase the driller's stress level during well drilling activities, in order to develop support systems











PETROLEUM AND PETROCHEMICAL PROJECTS

Highlights



1 accelerated startup, focusing on driller's stress conditions



Submission accepted for presentation at OTC 2022 - (SMART ASSET-DIVISOR)



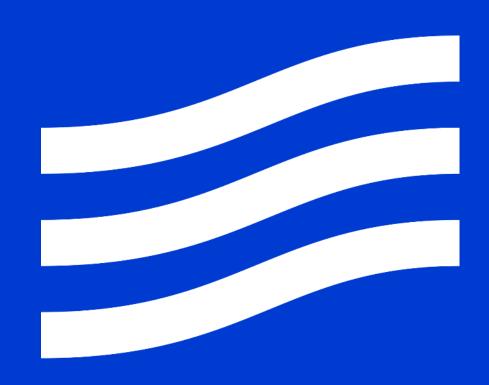
PredictMain4.0 project as ANP Award Finalist



5 publications on R&D projects in the areas of Virtual Systems and Al









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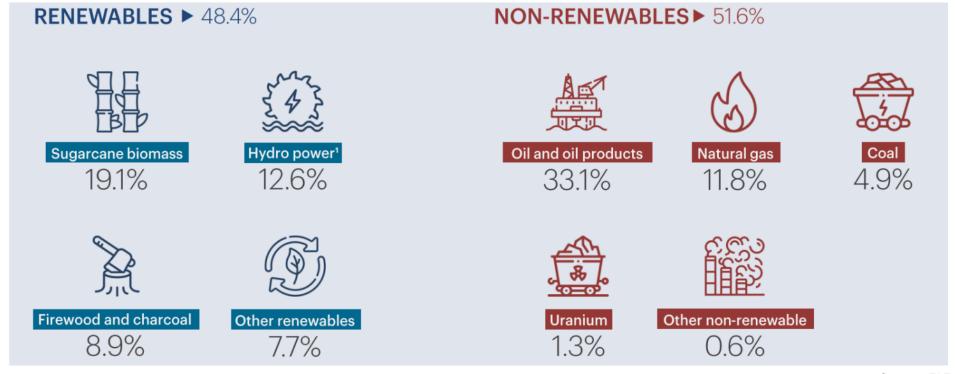
Brazilian O&G Market

Overview

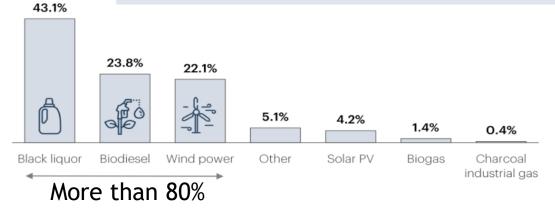
Brazil's Energy Matrix







Source: EPE, 2021





Other renewables are distributed among 7 categories of renewable sources.

Main Institutions for the **O&G** Market in Brazil





Public Institutions

National Energy **Policy Council CNPE**

MINISTÉRIO DE MINAS E ENERGIA





and Energy MINISTÉRIO DE MINAS E ENERGIA

Ministry of Mines

National Agency of Petroleum, Natural gas and Biofuels

Brazilian Institute

of Environment

and Renewables

Resources

IBAMA



Energy Research Company

MME





Private Institutions



Brazilian Organization of the Petroleum Industry





Brazilian Micro and Small Company Support Service





National Cofederation of **Industries**

Brazilian Development Bank



State Regulatory Agencies for Natural Gas and also Environment

e.g.: Agenersa and Inea in Rio





Brazilian association of independent oil and gas producers

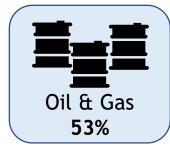


O&G is main destiny of investment of the country



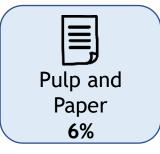


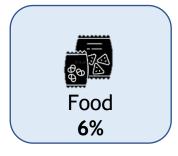
Investment Perspective per Industry 2019 - 2022



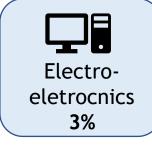








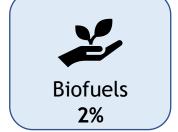












- O&G is responsible for 53% of Brazil's total industry investment
- Also for 28% from Brazil's total investiment Project till 2022

Brazil is taking a leading role in the E&P sector





2021



Crude Oil and Condensate producer (BP Statistical Review 2021)



E&P company groups, ~50% foreign

Production:



Bpd of oil production (Feb 2022)

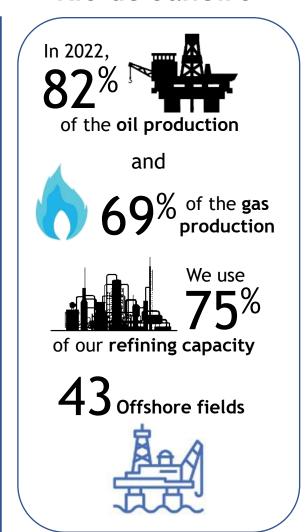
Bpd of oil production (Feb 2022)

Reserves:





Rio de Janeiro



Brasil Forecast

Potential to reach more than:



Potential to be the:



Largest crude oil exporter in 2030 (EPE)

Timeline of the Rounds from 2013 to 2022







Production Sharing

Transfer of Rights Surplus

Bidding Rounds



+ Open Acreage

O&G Exploration and Production Regimes





		Concession	Production sharing	Onerous Assignment
Opean Acreage is the newest model of Rounds, iniatially stabilished only for marginal accumulations.	Exploration and Production rights	Areas onshore and offshore (outside Pre Salt area)	Pre salt areas and strategics area	Pre salt area with high pontential in Santos basin. Blocks: Sul de Tupi, Florim, Nordeste de Tupi, Franco, Sul de Guará, Entorno de Guará and Peroba
	Exploration Cost	Concessionary company assumes the risk of investing and finding - or not - oil or natural gas	Concessionary company assumes the risk of investing - which can be deducted in case of discovery	Petrobras assumes the risk of exploration and the costs
	Offer Formation	The company or consortium that presents the most advantageous bid, receives the right to explore that are. (bonus signature and propose a minimum exploratory program)	The winning company is the one that offers the Brazilian State the largest share of oil and natural gas (that is, the largest portion of the exceeding oil).	No bidding roud
Now, the Energy Policy National Council can also authorize the inclusion of areas this type of Rounds also for blocks usually offered trough concession and production sharing agreements.	Royalties	5% to 10%	15%	10%
	Special Participation	Variable percentage as provided in Decree No. 2,705/1998	N/A	N/A
	Exceeding oil	N/A	According to offer bids.	N/A
	Petrobras Participation	Petrobras no obligation	Petrobras has the preference to be the operator of the blocks. When Petrobras expresses the interest of acting as the operator, it must inform in which areas it wants to exercise this right, indicating its participation in the consortium, which cannot be less than 30%	Petrobras owns the right to explore blocks.

The Natural Gas Market in numbers





Supply

97 Million M³/day

Demand

93 Million

M³/day

National Production



53%

LNG Imports



Bolivia Imports



Consumption by sector

Industrial



Electric Generation



Automotive



Cogeneration



3%

Others





Offshore gas potential

Huge gas potential in the pre-salt.



Onshore gas potential

4 paleozoic basins with potential for natural gas: Parnaiba, Solimões, Amazonas, Paraná Basins.



New gas market

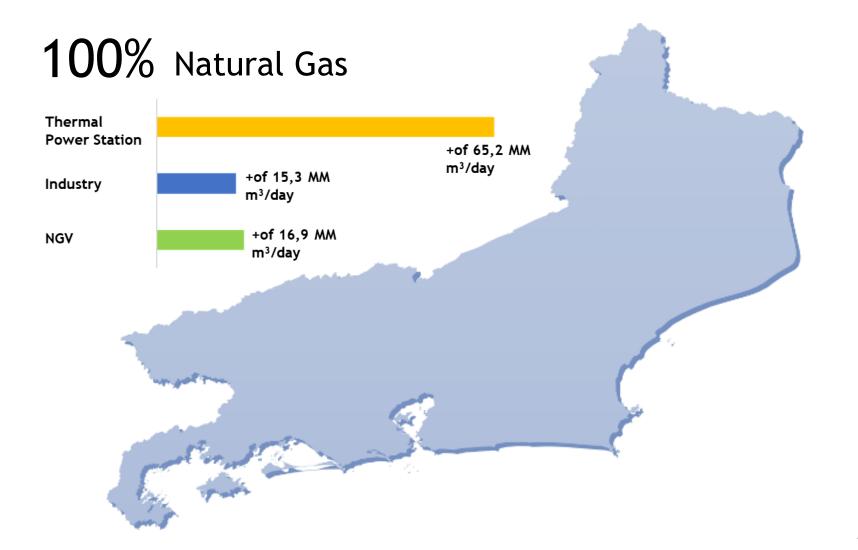
The new Gas Law (Law 14,134 / 2021) is a decisive step towards an open, liquid and competitive market.

Source: MME, 2021 average

Natural Gas Potential and Equivalent Demand in Rio







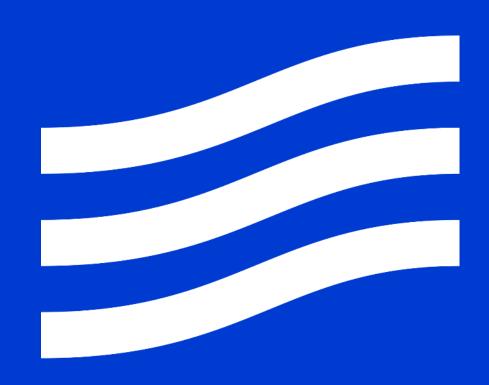
+of **97,5** MM m³/day

- Substitution of Other Fuels
- Demand Expansion
- New Projects

Source: Rio de Janeiro's Natural Gas Demand Mapping

^{*}Some regions don't expect new projects.

^{**}In the 100% NG scenario, the economic viability of the projects isn't taken into account.





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Rio's Energy Projects Radar

Potential projects

Rio de Janeiro Energy Radar

Expected and Potential





US\$ 60 billions

in O&G Exploration and Production projects

US\$ 1,2 billion

in projects from the Natural Gas Value Chain More than 45 potential

projects in Oil, Gas and New Energies in the long term

New E&P production units

Distribution network investment

Offshore wind farms

Subsea and well drilling

Transportation network investment

Green Hydrogen plants

Mature Fields revitalization

Industrial and Power Plants

Solar power generation

Till 2025

Natural Gas infrastructure projects

Oil and Gas exploration blocks and divestments

Project in partnership with APEX





Portfolio of Investments - Opportunities in Brazil



Thorough publication of investiment opportunities in Brazil for the O&G market

Initiative from APEX with collaboration from EPE, ONIP and Firjan

Also features, in details, the market dynamic in Brazil

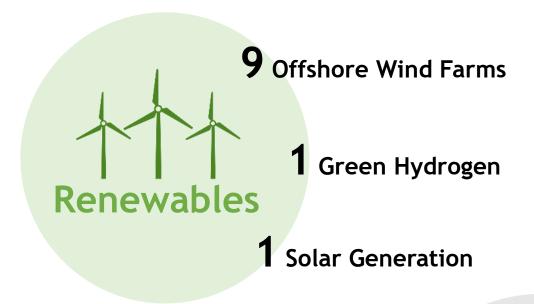
Firjan collaborated with potential projects in Rio that have a higher level of certainty

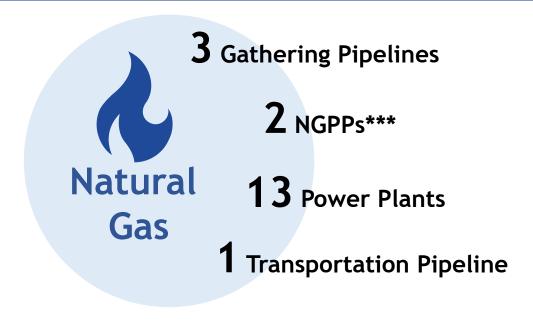
Overview: Rio de Janeiro

Potential Projects*









Others:

small refinery, fertilizers production plants, pelletizing and HBI plants, lubricant unit and others under **NDAs**

Oil

6 Pre-Salt Blocks in Rio

10+ Field in Petrobras' Divestment Plan

Oil and Gas Port **Terminal**

*In Open Acreage Cycle **Includes all Brazil's areas ***NGPP: Natural Gas Processing Plants

^{*}includes more projects than the ones featured in the APEX publication, including projects with lower level of certainty





OWF	Capacity
01: Maravilha	4GW
02: Aracatu	2GW
03: Ventos do Atlântico	5GW
04: Ventos Fluminenses	2,8GW
05: Ventos do Açu	2,1GW
06: Quaresmeira	2,9GW
07: Bromélia	1,7GW
08: Sopros do RJ	3 GW
09: Projeto Açu	3 GW



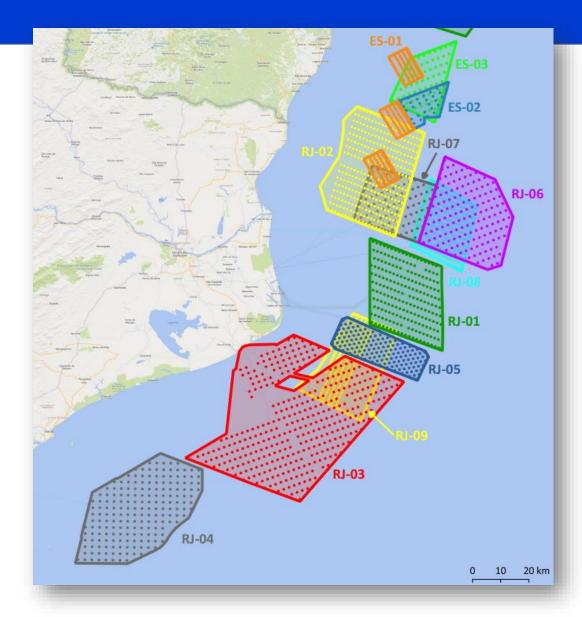
Currently there are 55 environmental projects being licensed in Brazil, according to IBAMA



Total of 9k wind turbines - potential of 133 GW in Brazil



From those, 9 are located in Rio de Janeiro and represent more than 20% of total generation capacity







PROJECT TITLE	Maravilha Wind Farm
Project Overview	Capacity to generate 3 GW from four offshore wind farms. (750MW) trainers per 200 wind turbines of 15 MW each.
Additional Information	The total area is 77,096 ha plus 800 ha to submarine cables.
Project Location	São João da Barra/Campo de Goytacazes, Rio de Janeiro
Sectors	Renewable /Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	the project is being licensed by IBAMA
Institution responsible for the project	Força Eólica do Brasil - Neoenergia and Iberdola
Address	Praia do Flamengo, 78 - Flamengo, Rio de Janeiro - Rio de Janeiro, CEP 22210-904
Website	https://www.neoenergia.com/pt-br/Paginas/default.aspx
Project Coordinator	N/A





PROJECT TITLE	Aracatu Offshore Wind Farm
Project Overview	Offshore Wind Aracatu with capacity to generate 2 GW, with the potential to be increased to approximately 2.33 GW and 320 wind turbines.
Additional Information	The total area is 117300 ha.
Project Location	Between Rio de Janeiro and Espírito Santo
Sectors	Renewable /Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	the project is being licensed by IBAMA
Institution responsible for the project	Equinor Brasil Energia
Address	R. do Russel, 802 - Glória, Rio de Janeiro - Rio de Janeiro, CEP 22210-010
Website	https://www.equinor.com/en/what-we-do/wind.html?_ga=2.146535282.795533113.1644347529-60302568.1644347529
Project Coordinator	N/A





PROJECT TITLE	Ventos do Atlântico
Project Overview	Capacity to generate 5GW and 371 wind turbines.
Additional Information	N/A
Project Location	Northern Rio de Janeiro region
Sectors	Renewable / Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	the project is being licensed by IBAMA
Institution responsible for the project	Ventos do Atlantico Energia Eolica S.A.
Address	R. 24 de Outubro, 1557 - 201 - Auxiliadora, Porto Alegre - RS, CEP 90510-003
Website	https://www.oceanwinds.com
Project Coordinator	N/A





PROJECT TITLE	Ventos Fluminenses
Project Overview	Capacity to generate 2,8GW and 188 wind turbines.
Additional Information	N/A
Project Location	Northern Rio de Janeiro region
Sectors	Renewable / Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	the project is being licensed by IBAMA
Institution responsible for the project	Bosford Participações
Address	R. Libero Badaro 293 andar 21 conj 21-d sala 86, Centro, São Paulo - SP - CEP 01009-907
Website	N/A
Project Coordinator	N/A





PROJECT TITLE	Ventos do Açu Wind Farm
Project Overview	Capacity to generate 2,16 GW from four offshore wind farms. Ventos do Açu 1, Ventos do Açu 2, Ventos do Açu 3 e Ventos do Açu 4, each wind farm will have 36 wind turbines.
Additional Information	N/A
Project Location	São João da Barra/Campo de Goytacazes, Rio de Janeiro
Sectors	Renewable / Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	the project is being licensed by IBAMA
Institution responsible for the project	Prumo Logística
Address	Fazenda Saco Dantas, s/nº. Porto do Açu. São João da Barra/Rio de Janeiro. CEP 28200-000.
Website	https://www.prumologistica.com.br/pt/imprensa/prumo-anuncia-projeto-para-desenvolvimento-de-parques-eolicos-offshore-no-norte-fluminense
Project Coordinator	N/A





PROJECT TITLE	Quaresmeira
Project Overview	Capacity to generate 2,96 GW and 148 wind turbines.
Additional Information	N/A
Project Location	Northern Rio de Janeiro region
Sectors	Renewable /Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	the project is being licensed by IBAMA
Institution responsible for the project	Bluefloat Energy do Brasil
Address	Rua José Silva de Azevedo Neto 00200 Blc 4 Sal 208,Barra da Tijuca, Rio de Janeiro Rio de Janeiro, CEP 22775-056
Website	https://www.bluefloat.com/
Project Coordinator	N/A





PROJECT TITLE	Bromélia
Project Overview	Capacity to generate 1,7GW and 85 wind turbines.
Additional Information	N/A
Project Location	Northern Rio de Janeiro region
Sectors	Renewable /Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	the project is being licensed by IBAMA
Institution responsible for the project	Bluefloat Energy do Brasil
Address	Rua José Silva de Azevedo Neto 00200 Blc 4 Sal 208,Barra da Tijuca, Rio de Janeiro Rio de Janeiro, CEP 22775-056
Website	https://www.bluefloat.com/
Project Coordinator	N/A





PROJECT TITLE	Sopros do RJ
Project Overview	Capacity to generate 3,0 GW and 200 wind turbines.
Additional Information	N/A
Project Location	Northern Rio de Janeiro region
Sectors	Renewable /Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	the project is being licensed by IBAMA
Institution responsible for the project	Totalenergies Petroleo&Gas
Address	Av Republica do Chile, 500, sala 1901 - Centro, Rio de Janeiro - RJ, CEP 20.031-170
Website	https://totalenergies.com.br/pt-br
Project Coordinator	N/A





PROJECT TITLE	Projeto Açu
Project Overview	Capacity to generate 3,0 GW and 215 wind turbines.
Additional Information	N/A
Project Location	Northern Rio de Janeiro region
Sectors	Renewable /Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	the project is being licensed by IBAMA
Institution responsible for the project	Shell Brasil
Address	Av. República do Chile, 330 - Centro, Rio de Janeiro - RJ, CEP 20031-170
Website	https://www.shell.com.br/
Project Coordinator	N/A

Rio's North Region overview





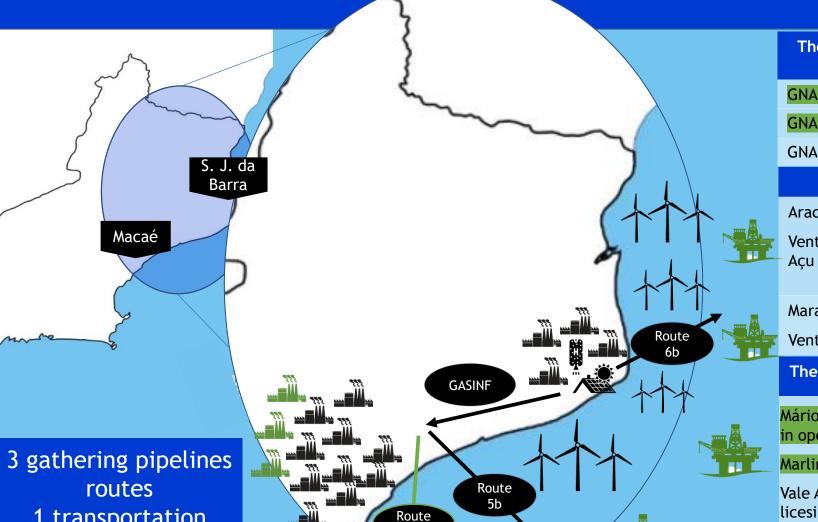
7 offshore wind project, total of **21GW**

1 photovoltaic solar generation project e 1 green hydrogen plant project

3 thermal power plant in operations, 2 under construction and 13 projects being licensed

Potential Development of Fertilizer Plants and Steel Plants

routes 1 transportation pipeline



Thermal Power Plant Acu Port

GNAI in operation

GNA II in construction

GNA III and IV - licensed

OWFs

Bromélia Aracatu

Ventos do

Ventos **Fluminenses**

Maravilha

Ouaresmeira

Ventos do Atlântico

Thermal Power Plant Macaé

Mário Lago e Norte Fluminense in operation

Marlim Azul in construction

Vale Azul II e III are being licesing

Norte Fluminense 2, N. S. de Fátima, Jaci, Tupã and Litos 1, 2, 3 and 4 are licensed

projects that have already been developed are marked in green





PROJECT TITLE	Route 5b
Project Overview	From BM-C-33 to Cabillionúnas Natural Gas Terminal
Additional Information	Pipe capacity 20 MMm³/d and length of 200 km. Delivery of natural gas directly to the transportation network
Project Location	Rio de Janeiro
Sectors	Natural Gas (CNAE 35.2)
Total Project Cost	US\$ 0.68 billions* (EPE estimates)
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA
Institution responsible for the project	Equinor
Address	R. do Russel, 802 - Glória, Rio de Janeiro - Rio de Janeiro, CEP 22210-010
Website	https://www.equinor.com.br/pt/section/topic/bacia-de-campos.html
Project Coordinator	N/A

N/A = no information available *Exchange rate R\$5,12 on March 14th 2022.





PROJECT TITLE	Route 6b
Project Overview	From CM-101 block to Açu Port
Additional Information	Pipe capacity 12 MM m³/d and lenght of 118km .
Project Location	Rio de Janeiro
Sectors	Natural Gas (CNAE 35.2)
Total Project Cost	US\$ 0.48 billions* (EPE estimates)
Procurement	Private
Nature of investment	Private
Timeframe	Research phase
Institution responsible for the project	N/A
Address	N/A
Website	N/A
Project Coordinator	N/A

N/A = no information available

*Exchange rate R\$5,12 on March 14th 2022.





PROJECT TITLE	Natural Gas Processing Plant for Route 6b
Project Overview	Natural Gas Processing plant for route 6b
Additional Information	Potential for a Natural Gas Processing Plant as well
Project Location	Rio de Janeiro
Sectors	Natural Gas (CNAE 35.2)
Total Project Cost	US\$ 0.5 billions* (EPE estimates)
Procurement	Private
Nature of investment	Private
Timeframe	Research phase
Institution responsible for the project	N/A
Address	N/A
Website	N/A
Project Coordinator	N/A

N/A = no information available

*Exchange rate R\$5,12 on March 14th 2022.



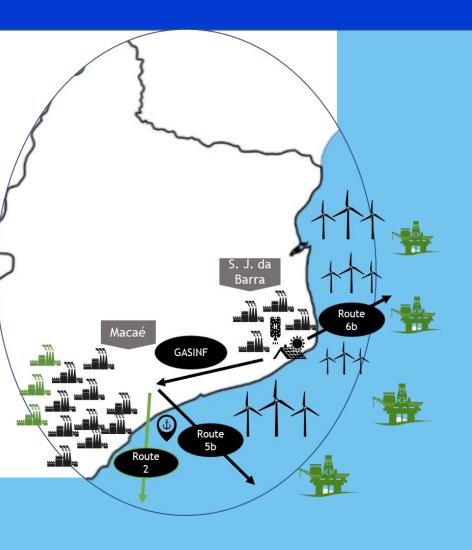


PROJECT TITLE	GASINF - Transport Pipeline
Project Overview	Project for the construction of a 101.2 km gas pipeline connecting Açu to Cabiúnas
Additional Information	Transportation Pipeline as well.
Project Location	Rio de Janeiro
Sectors	Natural Gas (CNAE 35.2)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Research phase
Institution responsible for the project	N/A
Address	N/A
Website	N/A
Project Coordinator	N/A

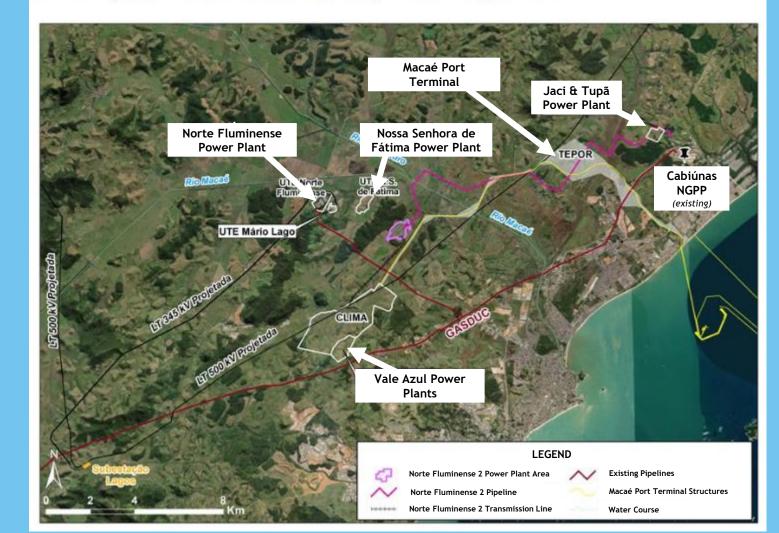
Rio's North Region Details







Localização dos Empreendimentos Projetados e Implantados



Thermal Power Plant





PROJECT TITLE	Norte Fluminense 2 Thermal Power Plant
Project Overview	Natural gas power plant - capacity to generate 1,7GW.
Additional Information	The approved project includes three gas turbines and a combined cycle steam turbine; dedicated 17.7 km pipeline; adductor and effluent emissary of 6.7 km; and 500kV transmission line, which will connect the Campos 2 Substation (in Campos dos Goytacazes) with the future Lagos Substation (in Rio das Ostras). Construction is expected to take 48 months to complete.
Project Location	Macaé, Rio de Janeiro
Sectors	Power Gen/Natural Gas (CNAEs 35.1 and 35.2)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA Construction not started and did not win any bid.
Institution responsible for the project	Electricité de France - EDF
Address	Torre Oeste - Av. República do Chile, 330 - 6° andar - Centro, Rio de Janeiro - Rio de Janeiro, CEP 20031-170
Website	http://edfnortefluminense.com.br/nossos-negocios/nf2/
Project Coordinator	N/A

Thermal Power Plant





PROJECT TITLE	Nossa Senhora de Fátima Thermal Power Plant
Project Overview	Natural gas power plant - capacity to generate 1,35GW.
Additional Information	N/A
Project Location	Macaé, Rio de Janeiro
Sectors	Power Gen/Natural Gas (CNAEs 35.1 and 35.2)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA Construction not started and did not win any bid.
Institution responsible for the project	Eneva
Address	Praia de Botafogo, 501 - Botafogo, Rio de Janeiro - Rio de Janeiro, CEP 22250-040
Website	https://eneva.com.br/
Project Coordinator	N/A

Thermal Power Plant





PROJECT TITLE .	Jaci Thermal Power Plant
Project Overview	Capacity to produce 330MW
Additional Information	The total area is 13 ha.
Project Location	Macaé, Rio de Janeiro
Sectors	Power Gen/Natural Gas (CNAEs 35.1 and 35.2)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA Construction not started and did not win any bid.
Institution responsible for the project	Global Participações em Energia S/A - GPE
Address	Alameda Salvador, 1057 Salvador Shopping Business Torre América, Sala 2407 - Caminho das Árvores, Salvador - BA, CEP 41820-790
Website	N/A
Project Coordinator	N/A





PROJECT TITLE	Tupã Thermal Power Plant
Project Overview	Capacity to produce 1850 MW
Additional Information	The total area is 13 ha.
Project Location	Macaé, Rio de Janeiro
Sectors	Power Gen/Natural Gas (CNAEs 35.1 and 35.2)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA Construction not started and did not win any bid.
Institution responsible for the project	Global Participações em Energia S/A - GPE
Address	Alameda Salvador, 1057 Salvador Shopping Business Torre América, Sala 2407 - Caminho das Árvores, Salvador - BA, CEP 41820-790
Website	N/A
Project Coordinator	N/A





PROJECT TITLE	Litos Thermal Power Plant Project
Project Overview	Four thermoeletric power plants with total capacity to generate 5275 MW
Additional Information	N/A
Project Location	Macaé, Rio de Janeiro
Sectors	Power Gen/Natural Gas (CNAEs 35.1 and 35.2)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA Construction not started and did not win any bid.
Institution responsible for the project	Litos Energia LTDA
Address	R. Conselheiro Saraiva, Nº 00028 - Cob 01 no bairro Centro em Rio de Janeiro - Rio de Janeiro, CEP 20091-030
Website	https://litosenergia.com.br/ver-ap/
Project Coordinator	N/A





PROJECT TITLE	GNA III and IV Thermal Power Plant
Project Overview	Capacity to generate 3.4 GW in total
Additional Information	GNA III aprox. 2.9 GW GNA IV aprox. 0.5 GW
Project Location	São João da Barra, Rio de Janeiro
Sectors	Power Gen/Natural Gas (CNAEs 35.1 and 35.2)
Total Project Cost	US\$ 1.6 billions *
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA Construction not started and did not win any bid.
Institution responsible for the project	Gás Natural Açu S/A - GNA
Address	Praia do Flamengo, 66 - 13º andar - Flamengo, Rio de Janeiro - Rio de Janeiro, CEP 22210-030
Website	https://www.gna.com.br/a-gna/quem_somos
Project Coordinator	N/A

N/A = no information available *Exchange rate R\$5,12 on March 14th 2022.





PROJECT TITLE	Vale Azul II and III Thermal Power Plant
Project Overview	Capacity to produce 1.2 GW in total
Additional Information	N/A
Project Location	Macaé, Rio de Janeiro
Sectors	Power Gen/Natural Gas (CNAEs 35.1 and 35.2)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA Construction not started and did not win any bid.
Institution responsible for the project	Vale Azul Group
Address	Rua Visconde de Inhauma, 77 -10° Andar, Centro, Rio de Janeiro - Rio de Janeiro, CEP 20091-007
Website	http://grupovaleazul.com.br/projetos/
Project Coordinator	N/A





PROJECT TITLE	Green Hydrogen Project
Project Overview	Construction of a green hydrogen plant with a capacity of 300 MW, with the potential to produce 250 thousand tons of green ammonia per year.
Additional Information	N/A
Project Location	Macaé, Rio de Janeiro
Sectors	Renewable /Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Research phase MOA/MOU - Memorandum of Agreement signed between Açu Port and Fortescue
Institution responsible for the project	Açu Port
Address	Fazenda Saco Dantas, s/nº. Porto do Açu. São João da Barra/Rio de Janeiro. CEP 28200-000.
Website	https://portodoacu.com.br/fortescue-future-industries-e-porto-do-acu-unem-forcas-para-desenvolver-planta-de-hidrogenio-verde-no-brasil/
Project Coordinator	N/A





PROJECT TITLE	Fertilizer Project
Project Overview	Potential project for fertilizer mixer plant in Porto do Açu.
Additional Information	N/A
Project Location	São João da Barra, Rio de Janeiro
Sectors	Fertilizers (CNAE 20.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Research phase
Institution responsible for the project	Açu Port
Address	Fazenda Saco Dantas, s/nº. Porto do Açu. São João da Barra/Rio de Janeiro. CEP 28200-000.
Website	https://portodoacu.com.br/negocio/fertilizantes/
Project Coordinator	N/A





PROJECT TITLE	Iron Ore Pelletizing plant
Project Overview	Potential project for Iron Ore Pelletizing plant in Açu Port.
Additional Information	N/A
Project Location	São João da Barra, Rio de Janeiro
Sectors	Renewable /Power Generation (CNAE 35.1)
Total Project Cost	US\$ 810 millions
Procurement	Private
Nature of investment	Private
Timeframe	Not started.
Institution responsible for the project	Açu Port
Address	Fazenda Saco Dantas, s/nº. Porto do Açu. São João da Barra/Rio de Janeiro. CEP 28200-000.
Website	https://portodoacu.com.br/negocio/fertilizantes/
Project Coordinator	N/A





PROJECT TITLE	HBI plant
Project Overview	Potential project for HBI (hot briquetted iron) plant in Açu Port.
Additional Information	N/A
Project Location	São João da Barra, Rio de Janeiro
Sectors	Renewable /Power Generation (CNAE 35.1)
Total Project Cost	US\$ 770 millions
Procurement	Private
Nature of investment	Private
Timeframe	Not started.
Institution responsible for the project	Açu Port
Address	Fazenda Saco Dantas, s/nº. Porto do Açu. São João da Barra/Rio de Janeiro. CEP 28200-000.
Website	https://portodoacu.com.br/
Project Coordinator	N/A





PROJECT TITLE	Photovoltaic Solar Energy Cooperative - Cosolar
Project Overview	Project with 150 solar panels instalated to charge the cities of São João da Barra, Macaé and Campos de Goytcazes.
Additional Information	N/A
Project Location	São João da Barra, Rio de Janeiro
Sectors	Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	MOA/MOU - Memorandum of Agreement signed between Açu Port and Equinor
Institution responsible for the project	Açu Port and Equinor
Address	Fazenda Saco Dantas, s/nº. Porto do Açu. São João da Barra/Rio de Janeiro. CEP 28200-000.
Website	https://portodoacu.com.br/
Project Coordinator	N/A





PROJECT TITLE	Small Refinery Plant at Açu Port
Project Overview	Refinery there with an initial production capacity of 20 thousand barrels per day of light derivatives.
Additional Information	N/A
Project Location	São João da Barra, Rio de Janeiro
Sectors	Refinary (CNAE 19.2)
Total Project Cost	US\$ 300 millions
Procurement	Private
Nature of investment	Private
Timeframe	Signed agreement with Açu Port Still a Project, but intended to start operating in 2024
Institution responsible for the project	Oil Group
Address	R. México, 3 - Centro, Rio de Janeiro - Rio de Janeiro, CEP 20031-144
Website	https://oilgroup.com.br/en/oil-group-us-will-construct-refinery-in-porto-do-acu-brazil/
Project Coordinator	N/A





PROJECT TITLE	Spot Project at Açu Port
Project Overview	Construction of 12 oil tanks, with a total capacity of 5.7M bbl and two pipelines.
Additional Information	N/A
Project Location	São João da Barra, Rio de Janeiro
Sectors	Oil (CNAE 06)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Advanced stage of development and licensing
Institution responsible for the project	Açu Port
Address	Fazenda Saco Dantas, s/nº. Porto do Açu. São João da Barra/Rio de Janeiro. CEP 28200-000.
Website	https://portodoacu.com.br
Project Coordinator	N/A





PROJECT TITLE	Macaé Port Terminal - Tepor
Project Overview	It will be a highly specialized terminal, to efficiently meet the demand of the industry to support oil and gas activities, in addition to presenting solutions for cargo transport from other sectors, as well as a Natural Gas Processing Plant.
Additional Information	N/A
Project Location	Macaé, Rio de Janeiro
Sectors	Water Transport and Port (CNAEs 52.3 and 3317-1)
Total Project Cost	US\$ 0.19 billions *
Procurement	Private
Nature of investment	Private
Timeframe	Not started
Institution responsible for the project	The company ENEVA showed intention to buy the Project.
Address	Rod. Amaral Peixoto, 20519 - Lagomar, Macaé - Rio de Janeiro, CEP 27965-250
Website	https://tepor.com.br/
Project Coordinator	N/A

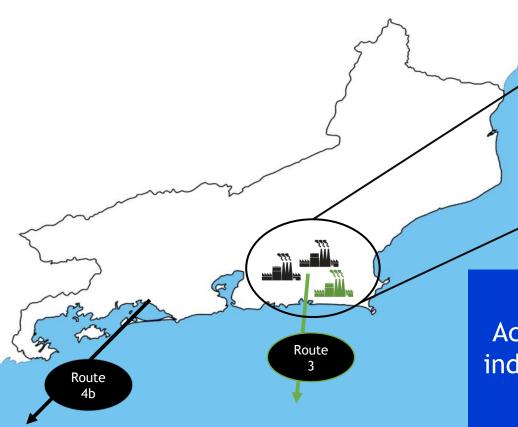
N/A = no information available

*Exchange rate R\$5,12 on March 14th 2022.

Other Natural Gas Projects in Rio







GasLub Cluster

NGPP completion phase

Projects: Natural Gas Power plant and Lubricant Unit Potential: Fertilizers and other industries

Other Mapped Projects

According to the Rio de Janeiro Natural Demand Mapping*, industries estimate around US\$ 2.9 billions** in investments in the next 10 Years.

*more details are under NDAs

** exchange rate of 5.12 R\$/U\$\$ on March 14th 2022





PROJECT TITLE	Route 4b
Project Overview	From Bacalhau field to Itaguaí Port.
Additional Information	Pipe capacity 20 MMm³/d and length of 299 km.
Project Location	Rio de Janeiro
Sectors	Natural Gas (CNAE 35.2)
Total Project Cost	US\$ 0.87 billions*
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA
Institution responsible for the project	Equinor
Address	R. do Russel, 802 - Glória, Rio de Janeiro - Rio de Janeiro, CEP 22210-010
Website	https://www.equinor.com.br/pt/section/topic/bacia-de-campos.html
Project Coordinator	N/A

N/A = no information available

*Exchange rate R\$5,12 on March 14th 2022.





PROJECT TITLE	Natural Gas Processing Plant for Route 4b
Project Overview	Natural Gas processing plant for route 4b
Additional Information	Potential for a Natural Gas Processing Plant as well
Project Location	Rio de Janeiro
Sectors	Natural Gas (CNAE 35.2)
Total Project Cost	US\$ 0.68 billions* (EPE estimates)
Procurement	Private
Nature of investment	Private
Timeframe	Project Licensed by IBAMA
Institution responsible for the project	Equinor
Address	R. do Russel, 802 - Glória, Rio de Janeiro - Rio de Janeiro, CEP 22210-010
Website	https://www.equinor.com.br/pt/section/topic/bacia-de-campos.html
Project Coordinator	N/A

N/A = no information available

*Exchange rate R\$5,12 on March 14th 2022.





PROJECT TITLE	Petrobras Natural Gas Power Plant
Project Overview	Natural gas power plant at Gaslub Cluster.
Additional Information	N/A
Project Location	Rio de Janeiro
Sectors	Power Generation (CNAE 35.1)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Research phase
Institution responsible for the project	Petrobras
Address	Av. República do Chile, nº 65 - Centro, Rio de Janeiro, RJ - CEP 20031-912
Website	https://petrobras.com.br/pt/nossas-atividades/principais-operacoes/refinarias/polo-gaslub-itaborai.htm
Project Coordinator	N/A





PROJECT TITLE	Petrobras Lubricant Unit
Project Overview	Construction of lubricant plant at Gaslub Cluster.
Additional Information	Construction of a lubricant processing plant, based on interconnections of some units of the Complex with the Duque de Caxias Refinery - Reduc, allowing the production of high-quality lubricants and fuels from intermediate products of the refinery.
Project Location	Rio de Janeiro
Sectors	Lubricants, Refinery, Oil (CNAE 19.1)
Total Project Cost	US\$ 590 millions
Procurement	Private
Nature of investment	Private
Timeframe	Research phase - it is expected for 2025
Institution responsible for the project	Petrobras
Address	Av. República do Chile, nº 65 - Centro Rio de Janeiro, RJ - CEP 20031-912
Website	https://petrobras.com.br/pt/nossas-atividades/principais-operacoes/refinarias/polo-gaslub-itaborai.htm
Project Coordinator	N/A

RETURN TO THE SUMMARY



11 offshore blocks from Pre - Salt

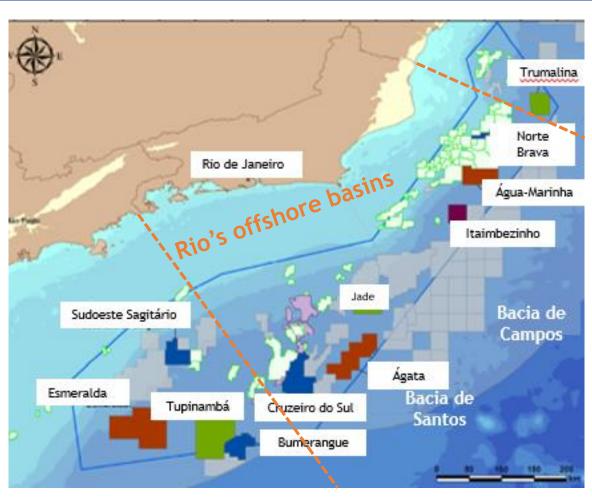


Image Source : MME

RETURN TO THE SUMMARY



11 offshore blocks from Pre - Salt

PROJECT TITLE	Ágata Block
Project Overview	Exploration and production for oil, gas and hydrocarbon
Additional Information	This block was scheduled for the 7th and 8 th BID for Production Sharing Round
Project Location	Santos basin, Rio de Janeiro
Sectors	Oil and Gas (CNAE 06)
Total Project Cost	US\$150 billions - ANP declared that together all 11 blocks could bring a total investment of US\$ 150 billions https://www.gov.br/economia/pt-br/orgaos/seppi/noticias-1/governo-autoriza-a-inclusao-de-11-blocos-exploratorios-das-bacias-de-campos-e-santos-na-oferta-permanente
Procurement	Private
Nature of investment	Private
Timeframe	Fev/22 - Public Notice and Minutes are in approval by MME
Institution responsible for the project	N/A
Address	N/A
Website	https://www.gov.br/anp/en/rounds-anp/open-acreage/open-acreage
Project Coordinator	N/A

RETURN TO THE SUMMARY



11 offshore blocks from Pre - Salt

PROJECT TITLE	Água Marinha Block
Project Overview	Exploration and production for oil, gas and hydrocarbon
Additional Information	This block was scheduled for the 7th and 8 th BID for Production Sharing Round
Project Location	Santos basin, Rio de Janeiro
Sectors	Oil and Gas (CNAE 06)
Total Project Cost	US\$150 billions - ANP declared that together all 11 blocks could bring a total investment of US\$ 150 billions https://www.gov.br/economia/pt-br/orgaos/seppi/noticias-1/governo-autoriza-a-inclusao-de-11-blocos-exploratorios-das-bacias-de-campos-e-santos-na-oferta-permanente
Procurement	Private
Nature of investment	Private
Timeframe	Fev/22 - Public Notice and Minutes are in approval by MME
Institution responsible for the project	N/A
Address	N/A
Website	https://www.gov.br/anp/en/rounds-anp/open-acreage/open-acreage
Project Coordinator	N/A





11 offshore blocks from Pre - Salt

PROJECT TITLE	Jade Block
Project Overview	Exploration and production for oil, gas and hydrocarbon
Additional Information	This block was scheduled for the 7th and 8 th BID for Production Sharing Round
Project Location	Santos basin, Rio de Janeiro
Sectors	Oil and Gas (CNAE 06)
Total Project Cost	US\$150 billions - ANP declared that together all 11 blocks could bring a total investment of US\$ 150billions https://www.gov.br/economia/pt-br/orgaos/seppi/noticias-1/governo-autoriza-a-inclusao-de-11-blocos-exploratorios-das-bacias-de-campos-e-santos-na-oferta-permanente
Procurement	Private
Nature of investment	Private
Timeframe	Fev/22 - Public Notice and Minutes are in approval by MME
Institution responsible for the project	N/A
Address	N/A
Website	https://www.gov.br/anp/en/rounds-anp/open-acreage/open-acreage
Project Coordinator	N/A

RETURN TO THE SUMMARY



11 offshore blocks from Pre - Salt

PROJECT TITLE	Itaimbezinho Block
Project Overview	Exploration and production for oil, gas and hydrocarbon
Additional Information	This block was not bought in the BID 4th and 6th for the Production Sharing Regime
Project Location	Campos basin, Rio de Janeiro
Sectors	Oil and Gas (CNAE 06)
Total Project Cost	US\$150 billions - ANP declared that together all 11 blocks could bring a total investment of US\$ 150 billions https://www.gov.br/economia/pt-br/orgaos/seppi/noticias-1/governo-autoriza-a-inclusao-de-11-blocos-exploratorios-das-bacias-de-campos-e-santos-na-oferta-permanente
Procurement	Private
Nature of investment	Private
Timeframe	Fev/22 - Public Notice and Minutes are in approval by MME
Institution responsible for the project	N/A
Address	N/A
Website	https://www.gov.br/anp/en/rounds-anp/open-acreage/open-acreage
Project Coordinator	N/A





11 offshore blocks from Pre - Salt

PROJECT TITLE	Norte de Brava Block
Project Overview	Exploration and production for oil, gas and hydrocarbon
Additional Information	This block was not bought in the BID 4th and 6th for the Production Sharing Regime
Project Location	Campos basin, Rio de Janeiro
Sectors	Oil and Gas (CNAE 06)
Total Project Cost	US\$150 billions - ANP declared that together all 11 blocks could bring a total investment of US\$ 150 billions https://www.gov.br/economia/pt-br/orgaos/seppi/noticias-1/governo-autoriza-a-inclusao-de-11-blocos-exploratorios-das-bacias-de-campos-e-santos-na-oferta-permanente
Procurement	Private
Nature of investment	Private
Timeframe	Fev/22 - Public Notice and Minutes are in approval by MME
Institution responsible for the project	N/A
Address	N/A
Website	https://www.gov.br/anp/en/rounds-anp/open-acreage/open-acreage
Project Coordinator	N/A





11 offshore blocks from Pre - Salt

PROJECT TITLE	Cruzeiro do Sul Block
Project Overview	Exploration and production for oil, gas and hydrocarbon
Additional Information	This block was not bought in the BID 4th and 6th for the Production Sharing Regime
Project Location	Santos basin, Rio de Janeiro
Sectors	Oil and Gas (CNAE 06)
Total Project Cost	US\$150 billions - ANP declared that together all 11 blocks could bring a total investment of US\$ 150 billions https://www.gov.br/economia/pt-br/orgaos/seppi/noticias-1/governo-autoriza-a-inclusao-de-11-blocos-exploratorios-das-bacias-de-campos-e-santos-na-oferta-permanente
Procurement	Private
Nature of investment	Private
Timeframe	Fev/22 - Public Notice and Minutes are in approval by MME
Institution responsible for the project	N/A
Address	N/A
Website	https://www.gov.br/anp/en/rounds-anp/open-acreage/open-acreage
Project Coordinator	N/A

Petrobras Divestments





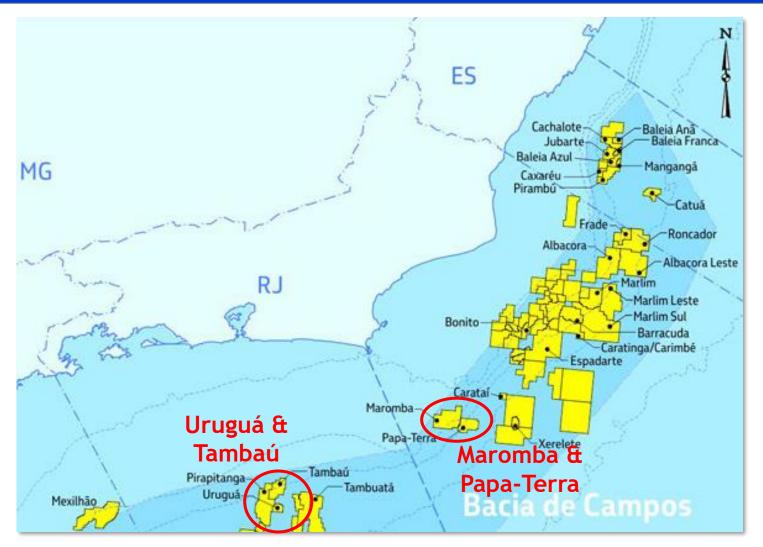


Image source: Petrobras

Petrobras Divestments





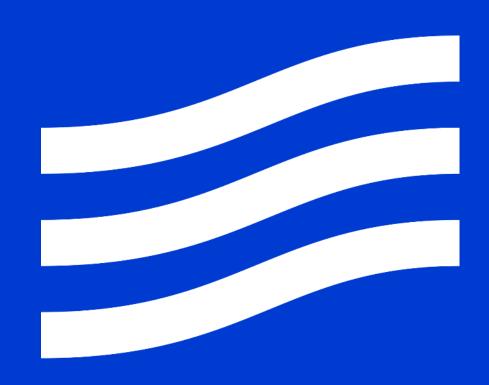
PROJECT TITLE	Albacora, Albacora Leste, Uruguá, Tambaú and Shallow and Deep-water Fields
Project Overview	Exploration and production assets for those blocks.
Additional Information	N/A
Project Location	Campos basin, Rio de Janeiro
Sectors	Oil and Gas (CNAE 06)
Total Project Cost	N/A
Procurement	Private
Nature of investment	Private
Timeframe	Binding phase
Institution responsible for the project	N/A
Address	N/A
Website	https://www.investidorpetrobras.com.br/en/results-and-announcements/teasers/
Project Coordinator	N/A

Petrobras Divestments





PROJECT TITLE	Papa-Terra Field
Project Overview	Exploration and production assets
Additional Information	It started its operation in 2013 and its average oil and gas production in 2021 was 17.9 T boe/day, through two platforms, P-61 and P-63. Petrobras is an operator of the field, with a 62.5% stake, in partnership with Chevron, with 37.5%
Project Location	Campos basin, Rio de Janeiro
Sectors	Oil and Gas (CNAE 06)
Total Project Cost	US\$ 105,6 millions
Procurement	Private
Nature of investment	Private
Timeframe	Signed waiting for closing
Institution responsible for the project	3R Petroleum
Address	R. Visc. de Ouro Preto, 5 - Botafogo, Rio de Janeiro - RJ, CEP 22250-180
Website	https://www.3rpetroleum.com.br
Project Coordinator	N/A





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