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“Seabridge - Intermodal European Coverage”



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Impact of Brexit

Current indications ***

56 % of traffic via landbridge

44 % of traffic via seabridge

Business as usual? The solutions are there...

Intermodal European Coverage - Sea, Road, Rail & Barge



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*** IMDO UK Landbridge report (Nov 2018)



Brexit Preparedness



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- 1) You will need to map out your supply chain to determine Brexit exposure.
- 2) You will need assurances from suppliers for the continuity of their supply chain.
- 3) What are the alternatives for the risk of congestion at ports?
- 4) What steps can you take to maintain security of supply?
- 5) Can you identify alternative suppliers?



Considering Shortsea, Why?



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- 1) Regular Secured Sailings - Container & Trailer slots
- 2) Cost - Landbridge v Seabridge
- 3) 45' PW Containers hold 33 x Euro + 26 x UK pallets (Dry + Reefer)
- 4) Numerous transport solutions from EU ports
- 5) Transits: Clockwork arrivals & departures

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Regular Shortsea Sailings:



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Dublin to Rotterdam (Lolo + Roro)

Monday - Wednesday

Tuesday - Thursday (2 x Vessels)

Thursday - Saturday

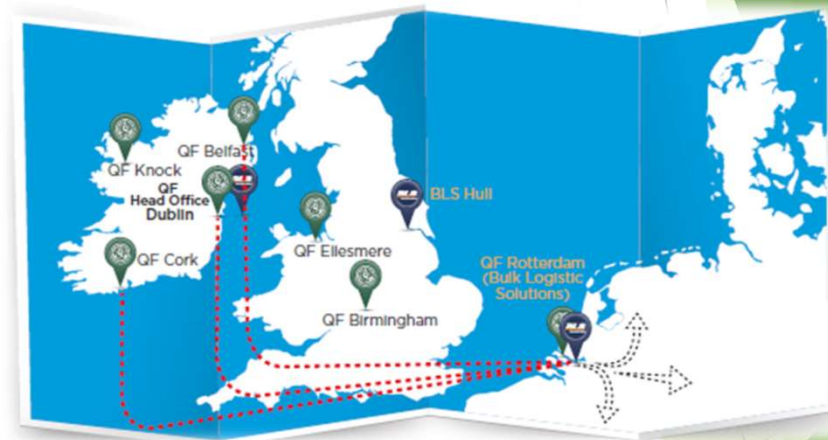
Friday - Sunday (2 x Vessels)

Dublin to Antwerp / Zeebrugge (Lolo + Roro)

Tuesday - Thursday

Friday - Sunday

Sunday - Tuesday



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Rail Option:



Rail Frequency:

Rotterdam to Duisburg - 10x / week
Rotterdam to Mannheim - 10x / week
Rotterdam to Munich - 8x / week



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TRAIN SCHEDULE

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Road Option:



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Road Transit times:

Rotterdam to Duisburg : 2-2.5hrs (200kms)
Rotterdam to Mannheim : 4.5-5hrs (465kms)
Rotterdam to Munich : 8-9hrs (810kms)

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Barge Option:



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Example Barge Frequency:

Rotterdam to Duisburg - 10x / week

Rotterdam to Mannheim - 5x / week

Rotterdam to Weil am Rhein - 5x / week

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Door to EU Market:



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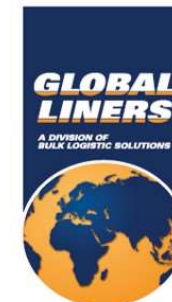
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