BotH₂nia

The Hydrogen Bay of the North

by AHK, German-Finnish Chamber of Commerce May 9 2023, Helsinki



Life is local

Hydrogen actors in Finland and Sweden

- RISE / SwedishHydrogenDevelopment Center
- LTU / CH2ESS
- Invest in Norrbotten
- Vätgas Sverige
- Svenska Kraftnät
- Nordion Energi
- Regional hydrogen projects becoming hydrogen valleys
- Big Companies
- Start-ups
- Business Sweden

- Finnish hydrogen cluster
- Hydrogen Research
 Forum Finland
- Suomen Vetylaakso ry
- CLC's P2X committee
- Fingrid
- Gasgrid Finland
- Regional hydrogen projects becoming hydrogen valleys
- Big companies
- Start-ups
- Business Finland

Wind and sun are major parts of the green hydrogen value chain

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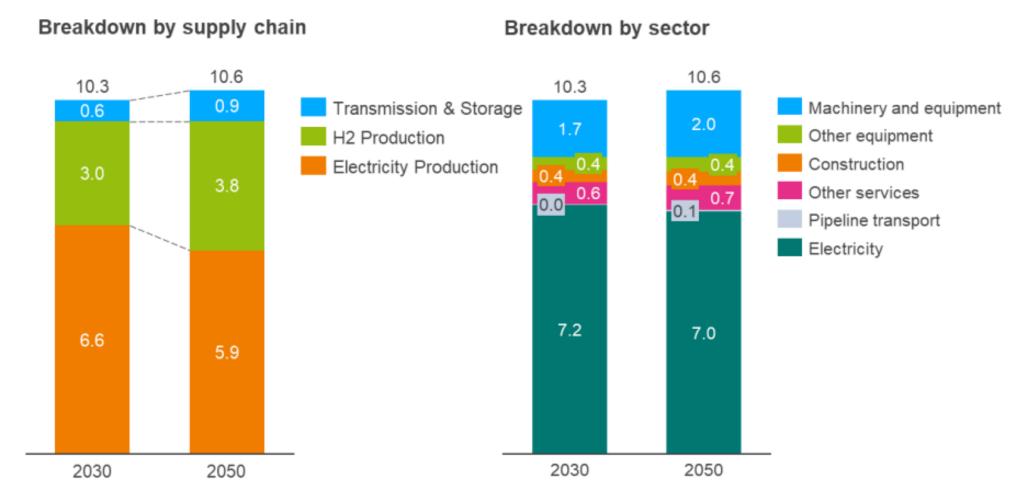
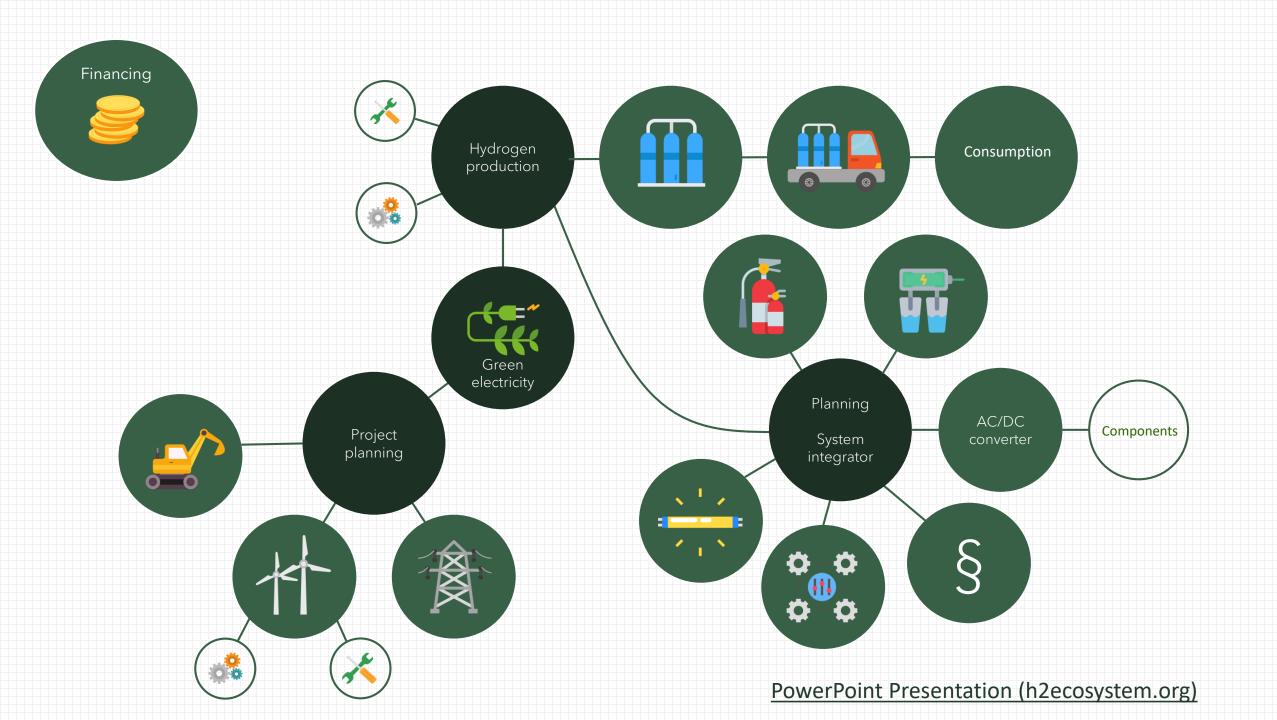


Figure 2-5: Number of jobs (000's) created per billion EUR invested, breakdown by supply chain and by sector

Source: European Commission, Hydrogen generation in Europe: Overview of key costs and benefits.



Local benefits of wind

- Municipalities, regions and local SME's benefit less than anticipated when building wind power
 - "In the current situation, at best less than 6% of the total investment generated during construction remains in the municipality where the wind power project is located and less than 10% in the region and the rest of Finland." p. 64, Pohjois-Pohjanmaan tuulivoimaosaamisen kehittäminen
- The share of local benefits is higher in places with construction and operational services, such as maintenance.
- Local benefits would also be increased by coownership of wind farms, as in Germany, for example



Pohjois-Pohjanmaan tuulivoimaosaamisen kehittäminen -selvitys

Hankkeen loppuraportti



Hydrogen economies know no country borders

Hydrogen economies emerge around pipelines

Published plans along Nordic Hydrogen Route:

- Vaasa, EPV Energia, hydrogen, investment value €35 million
- Mustasaari, Westenergy, hydrogen and methane, value €90 million
- Kokkola, Flexens, hydrogen and ammonia, value €500 million
- Raahe, SSAB, steel made from Gällivare-produced sponge iron, value 2000 million euro
- Luleå, HYBRIT/SSAB, steel made from Gällivare-produced sponge iron, value 2000 million euro
- Luleå, HYBRIT, underground hydrogen storage for 100 000 120 000 cubic metres of compressed hydrogen
- Luleå, Fertiberia, hydrogen and its ammonia, value €1000 million
- Boden, H2 Green Steel, hydrogen steel, 5 million tonnes per year
- Gällivare, HYBRIT/LKAB, iron ore to sponge iron using hydrogen
- Örnsköldsvik, FlagshipONE, Hydrogen to methanol, capacity
 50 000 tonnes of methanol per year



Source:

Map with electricity grid overlay withBlueLine.png (4998×3535) (nordichydrogenroute.com)





DAGENS NYHEVER. Nyheter Sverige Världen Ekonomi Kultur Sport Klimatet

EKONOMI

Bottenviken planeras bli världens största vätgasvik

Publicerad 2023-01-25

Foto: Luleå University of Technology

Examples of action points identified by BotH2nia Goes Luleå –event in Jan 2023

- Support to SME cooperation so that a common Nordic offer and cross-border value chains can be built
- Cross-border collaboration between educational institutions to diversify the supply of training



Ready to learn about hydrogen and green energy?

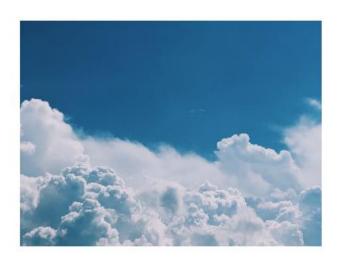
On this page, we have compiled hydrogen and green energy related trainings and courses in Finland and Sweden.

Source: training calendar (both2nia.com)



Vetyteknologian ABC

Koulutuksesta saat kattavan kokonaiskäsityksen vetytalouden





Vetytalouskoulutusta Hydrogen in työelämän heavy tarpeisiin – transports Talous

Intra and cross-country regions can be upgraded to European level by communications



- Announced hydrogen and synthetic fuels production projects: large projects
- Announced hydrogen and synthetic fuels production projects: small projects and projects of unpublished value
- Hydrogen steel production projects
- Infrastructure projects
- Baltic Sea Hydrogen Collector (BHC)
- —— Nordic-Baltic Hydrogen Corridor (NBHC)
- Nordic Hydrogen Route (NHR)

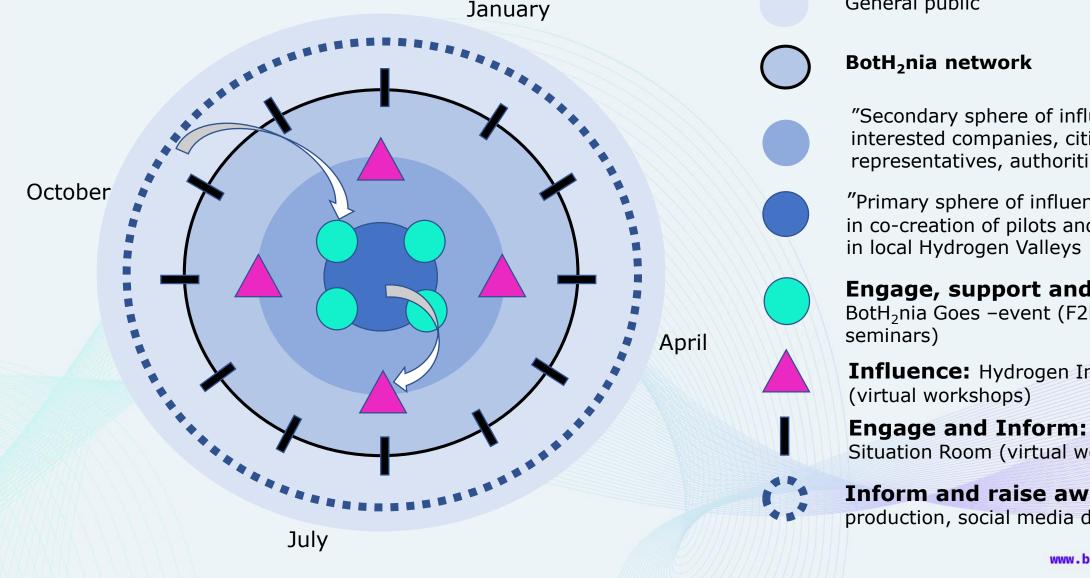
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Cross-border communications for bridging the emerging hydrogen economies in the Baltic Sea area and Central Europe

BotH₂nia Communication Annual Plan

BotH₂nia



"Secondary sphere of influence": interested companies, citizen representatives, authorities

"Primary sphere of influence": Stakeholders in co-creation of pilots and demonstrations

Engage, support and influence:

BotH₂nia Goes –event (F2F workshops and

Influence: Hydrogen Impact Forum

Engage and Inform: BotH₂nia Situation Room (virtual workshops)

Inform and raise awareness: News production, social media dialogue

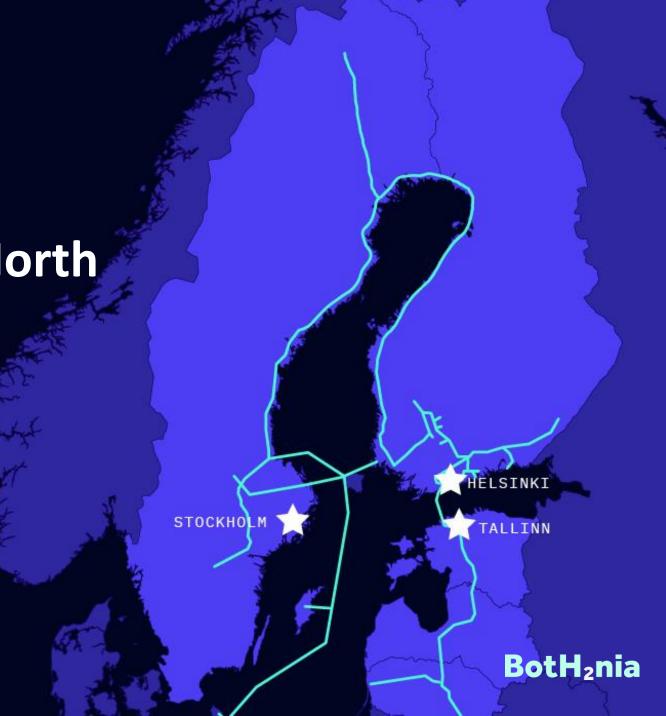
BotH₂nia supports connecting the Hydrogen Bay of the North to Central Europe

In 2030

30% of domestic H₂ produced in EU

could come from

Finland, Sweden and the Baltic states



Cross-border value chains and energy trade will connect Germany to the North-Eastern corner of Europe

For instance, German investors are already building a plant in Kristiinankaupunki, Finland to produce synthetic fuels for the German transport market.

For Kristiinankaupunki, this means jobs and tax revenue, and, for nearby sources of carbon dioxide, this means transforming emissions to money.

Source: <u>Germany's new decisions boost Finland's energy exports again</u> (both2nia.com)



BotH₂nia Network – public actors

Åbo Akademi	BUSINESS FINLAND	OULU BUSINESSOULU	EDUCATION CENTRE	Cursor	DIGIP©LIS	© Energiforsk	Estonian Association of Hydrogen Technologies	
GREEN INDUSTRY PARK	HANKEN	KAMK - University of Applied Sciences	KEHY BUSINESS IMATRA REGION	Kristiinankaupungin elinkeinokeskus OY	Kauhajoki	Kokkola Karleby	KVARKENRÅDET MERENKURKUN NEUVOSTO	
LAB University of Applied Sciences	LAPIN AMK Lapland University of Applied Sciences	LAPPEENRANTA	LULEĂ UNIVERSITY OF TECHNOLOGY	LUT University	MERINOVA TECHNOLOGY CENTRE	MICRO	ОЛМ	
© OULU	OULUN YLIOPISTO	PIRKANMAA	POHJANMAAN KAUPPAKAMARI	POHJOIS- POHJANMAA council of oulu region	Prizztech	Р ҮНÄЈОКІ	RAAHE	
RAAHEN SEUDUN KEHITYS	Research Institutes of Sweden	SIIK∧JOKI	Tampere University Tampere University of Applied Sciences	TURKU BUSINESS REGION	TURKU AMK	TURUN YLIOPISTO	UTAJÄRVEN VRITYSPUISTO OY	
Vaasan yliopisto UNIVERSITY OF VAASA	VALSAN AMMATTIKORRAKOULU UNIVERSITY OF APPLIED SCHIKCES	VASEK	VTT	The BotH ₂ nia network aims to build a robust hydrogen industry around the Gulf of Bothnia and combine our resources to pursue this common goal.				

BotH₂nia Network – commercial actors

ABO WIND	♣ ALCEA	ALPIQ	AURELIA'	Aurolahti GROUP	berg:mann	Botnia H2Tec Services	COMMUNICATION WORKS
convion	© Corporatum	EDUPOWER LEAN MANAGEMENT	elcogen	P@WER	@ enersense	ŋ etha wind	filtrabit
FINGRID	F/exens	@ fortum	GASGRID	⊘ Gen₂Energy	H2Hive 💝	Hannes Snellman	HELEN
hycamite	ILMATAR	kiwa	KOKKO 50 200	Making our world more productive	Magnus Associates	metacon	∠NORDIC RENEWABLES
0×2	P2X solutions	PORT OF JAKOBSTAD 11 PIETARSAARI	PORT OF RAAHE	PROHOC	+ POWER	RECION	SITOWISE
Skarta Part of SkartaNYAB	Skellefteå Kraft	Smart & Lean	Solar Hydro Genesis	SSAB	5	stargate hydrogen	Sumitomo SHI FW
sweco 🕇	taal4pra.com	VAISALA	VATTENFALL 🛑	W3 ENERGY	WÄRTSILÄ	♦ WasaGroup	** WESTENERGY

The BotH₂nia network aims to build a robust hydrogen industry around the Gulf of Bothnia and combine our resources to pursue this common





See you soon again!





BotH2nia goes Helsinki

together with H2 Cluster Finland: Towards Sustainable Hydrogen Economy 1-2 June 2023

BotH₂nia

Vielen Dank!



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