

# The Philippine Construction Industry in **TRANSFORMATION**



Philippine  
Constructors  
Association Inc.

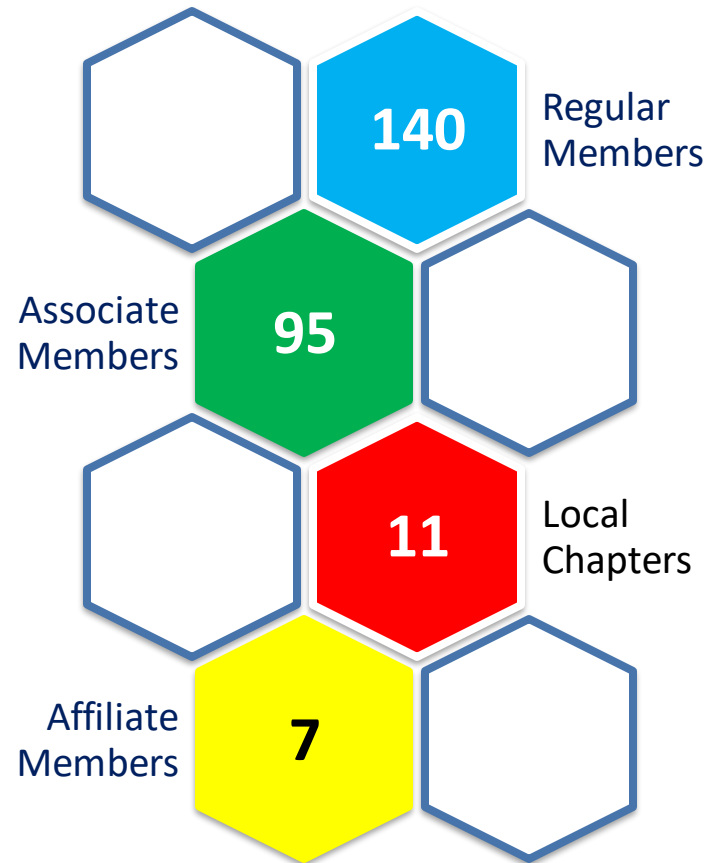
# Who we are

The **recognized voice** of  
the construction industry

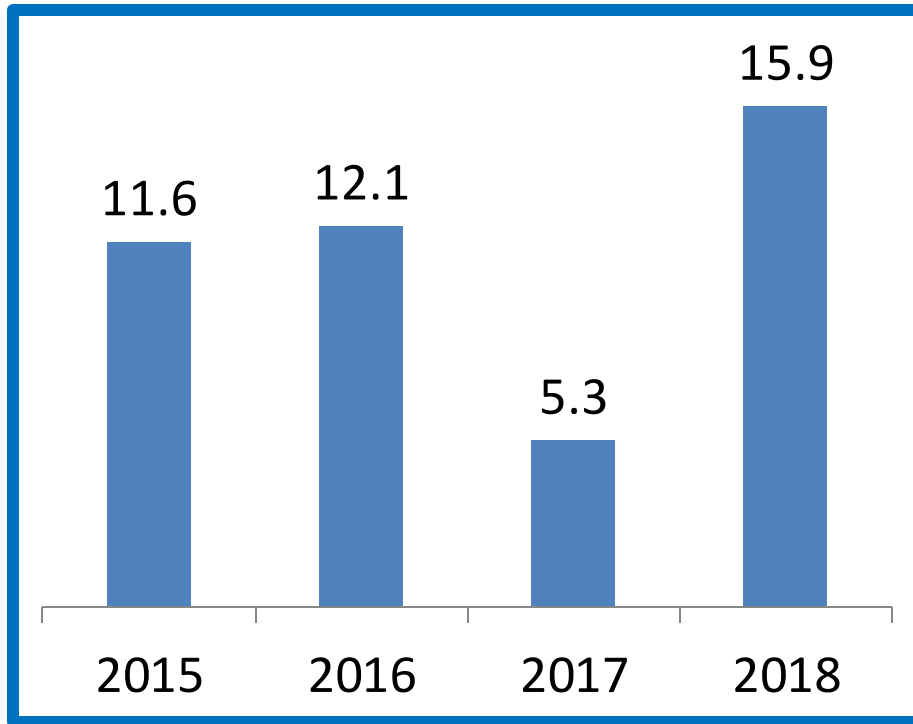
Representing **80% of the**  
**construction capacity**

Acts as the **agent of**  
**change** for the industry

Your **Partner in**  
**Nation Building**



# Where are we now



The highest growth of 15.9% in 2018; the only industry with double digit growth from 5.3% in 2017

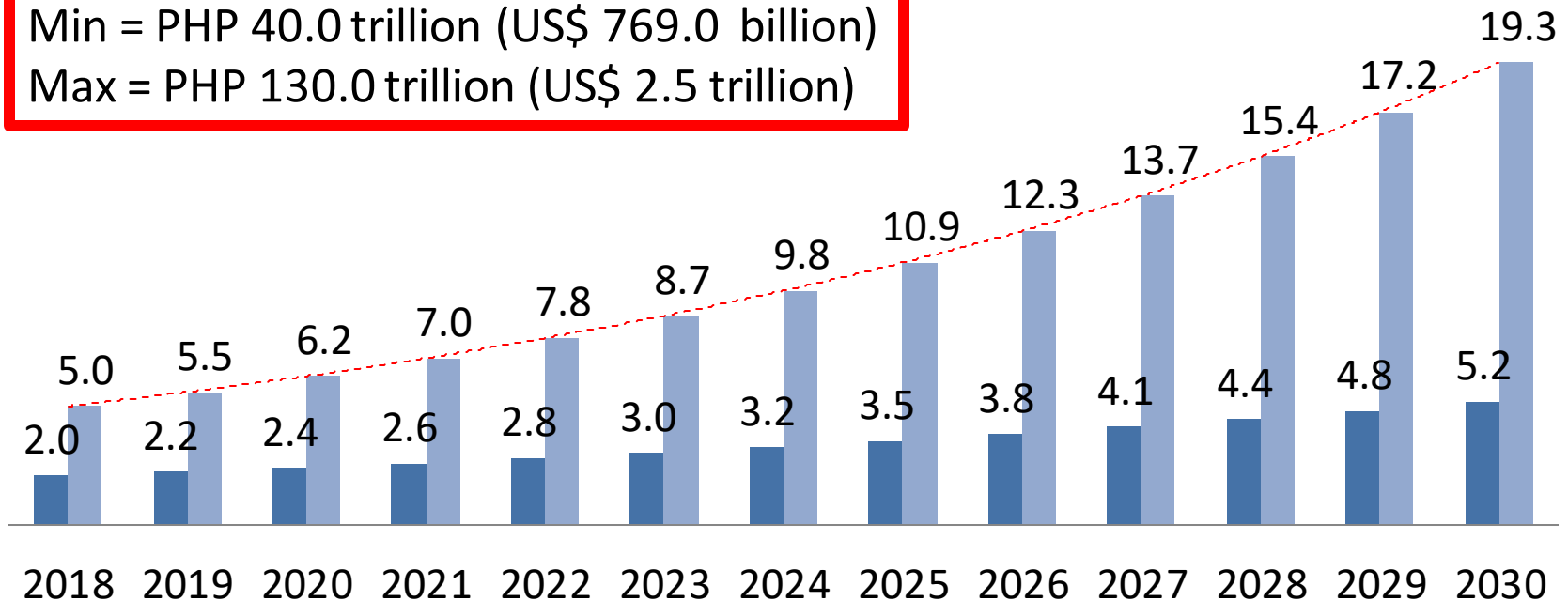
The construction industry employed 4.0 million workers, or 9.5% of 2018 workforce

# Where are we going

TOTAL (2019-2030)

Min = PHP 40.0 trillion (US\$ 769.0 billion)

Max = PHP 130.0 trillion (US\$ 2.5 trillion)



## Forecast of Construction Spending to 2030

# How do we get there

## CONSTRUCTION INDUSTRY ROADMAP 2030

*The ROADMAP 2030 as a crucial document to rally everyone  
in working together towards a better industry*

### Key Roadmap Program Clusters

**Network Partnerships and Collaboration among Players and Stakeholders**

**Adoption of Modern  
Technologies**

**Upscaling of Human  
and Firm Capacity**

**Biodiversity-Sensitive  
Development**

**Strong Government Leadership and Regulations**

**Philippine  
Construction  
Industry  
2020- 2030**

**A GLOBAL  
PARTNER**

*in building a  
brighter tomorrow*

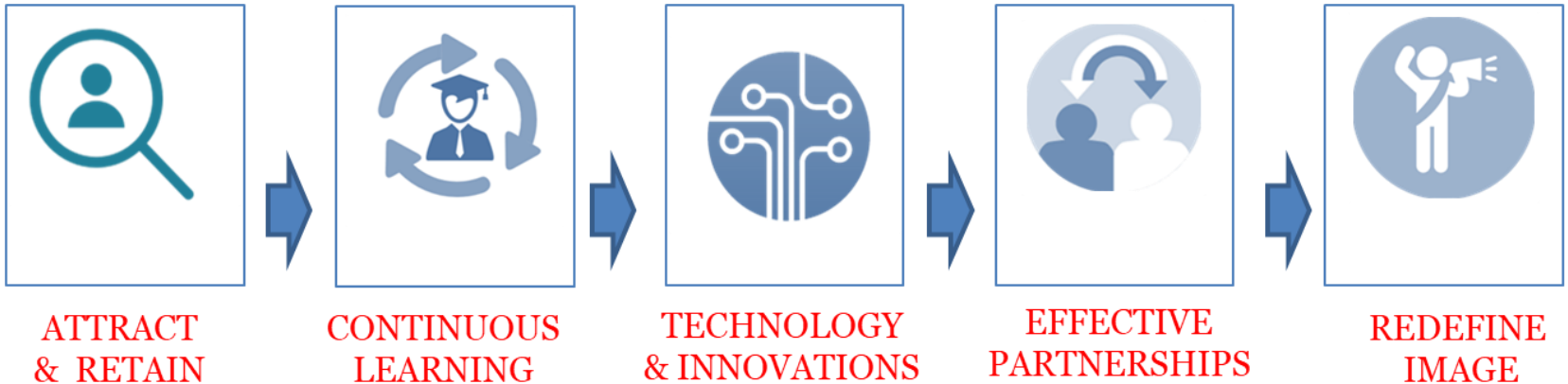
Institution

Productivity

Sustainability

Globalization

# How we future-proof



To develop the human capital for the Philippine construction industry that leverages on technology and innovation for global partnership in the 21<sup>st</sup> Century

# On Tech & Innovations

## Theme

- Developing Digital Construction Talents

## Initiatives

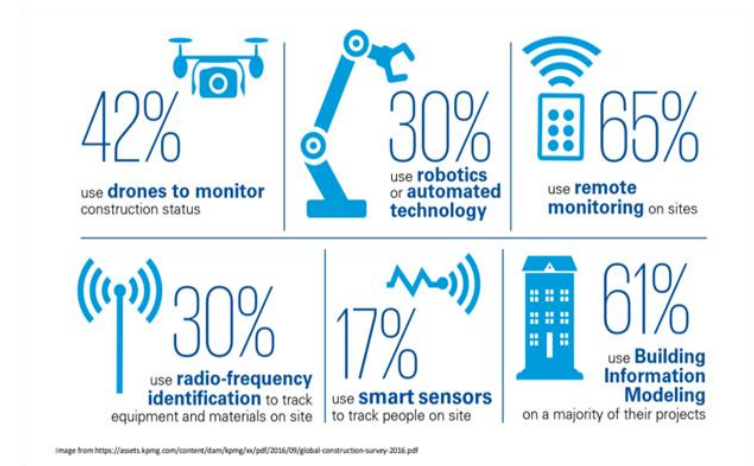
- Talks, Seminars, Workshops on digital and other technologies
- As part of **PCA Talks** ins schools

## Key Outputs

- Industry stakeholders awareness
- Increase adoption by industry

## Enablers

- Resource speakers, training partners
- Scholarships, Partnerships, Baselines



As Industry 4.0 unfolds, be part of the

# Great Transformation of the Philippine Construction Industry in 2019



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