

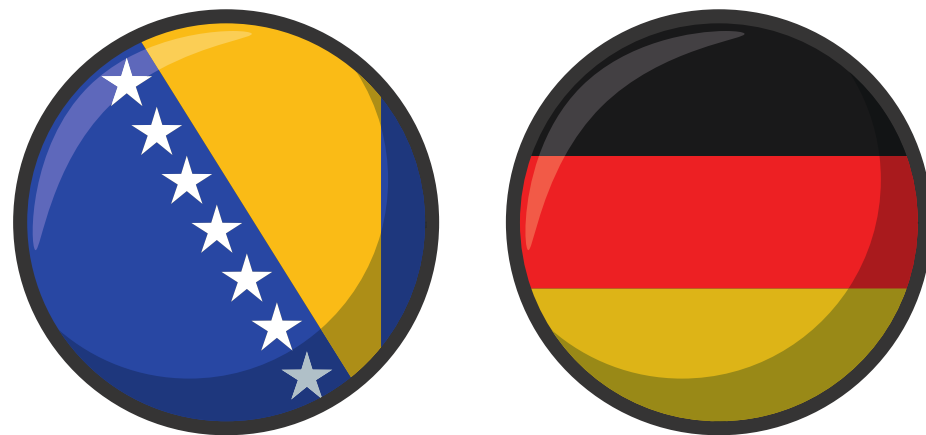


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Delegation der Deutschen Wirtschaft
in Bosnien und Herzegowina
Predstavništvo njemačke privrede
u Bosni i Hercegovini

RESEARCH ON THE ECONOMIC SITUATION AND INVESTMENT CLIMATE IN BOSNIA AND HERZEGOVINA 2023



PRESENTER

Asst. Prof. Faruk Hadžić, PhD





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AHK

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u Bosni i Hercegovini

PANELISTS:

- **DR. THOMAS FITSCHEN, AMBASSADOR OF THE FEDERAL REPUBLIC OF GERMANY IN BOSNIA AND HERZEGOVINA**
- **AZRA RAMIĆ, DEPUTY DIRECTOR OF THE DELEGATION OF THE GERMAN INDUSTRY AND COMMERCE IN BOSNIA AND HERZEGOVINA**



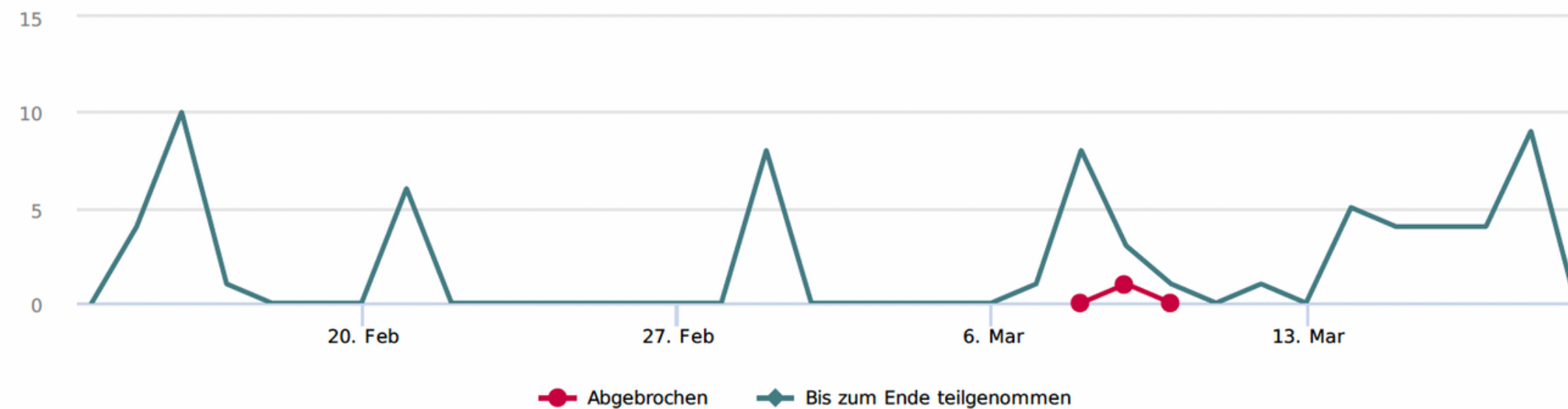
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Konjunkturmfrage MOE 2023 - AHK Bosnien-Herzegowina

Filter:	-
Besucher:	245
Teilnehmer:	70 (28,57%)
Abgeschlossen:	69 (98,57%)
Abgebrochen:	1 (1,43%)
Anzahl Fragen:	30
Ø Teilnahmezeit:	09:53:30



Besucherquellen

Umfragelink direkt

Einladungen / Besucher / Teilnehmer

- / 245 / 70

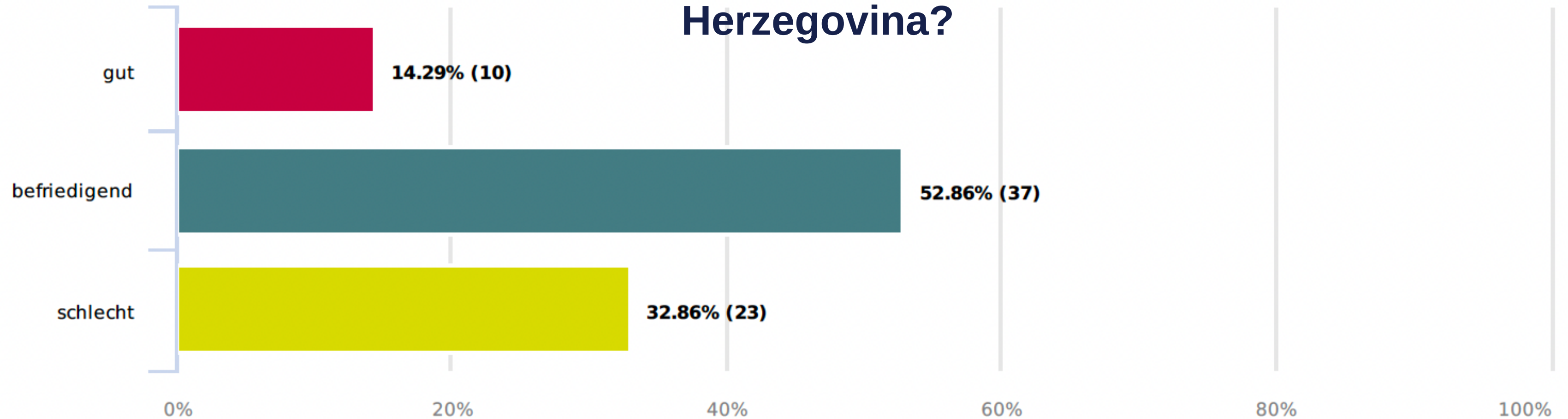


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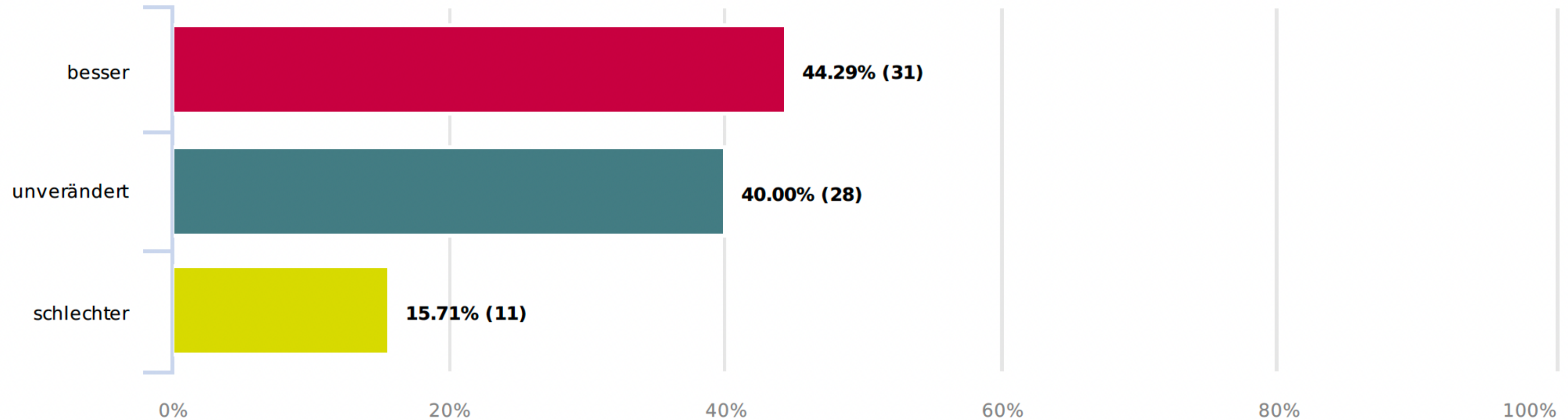
1.1. How do you assess the current economic situation in Bosnia and Herzegovina?



gut	14,29% 10	<div></div>
befriedigend	52,86% 37	<div></div>
schlecht	32,86% 23	<div></div>



1.2. How do you assess the prospects of the Bosnian economy in the current year compared to the previous year?



besser	44,29% 31	
unverändert	40,00% 28	
schlechter	15,71% 11	

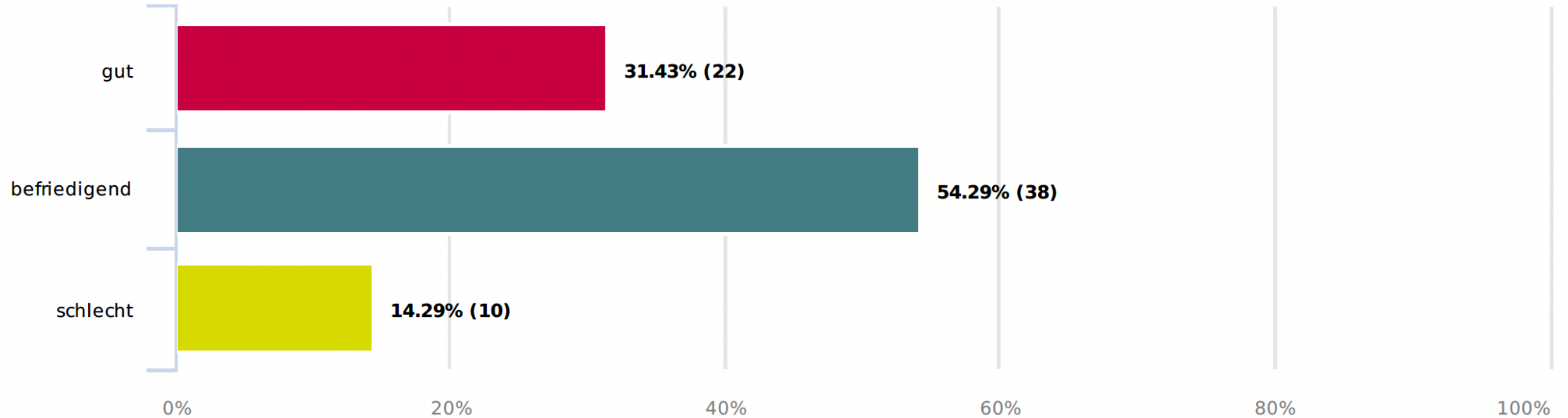


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1.3. How do you assess the current situation in your industry?



gut	31,43%	22
befriedigend	54,29%	38
schlecht	14,29%	10

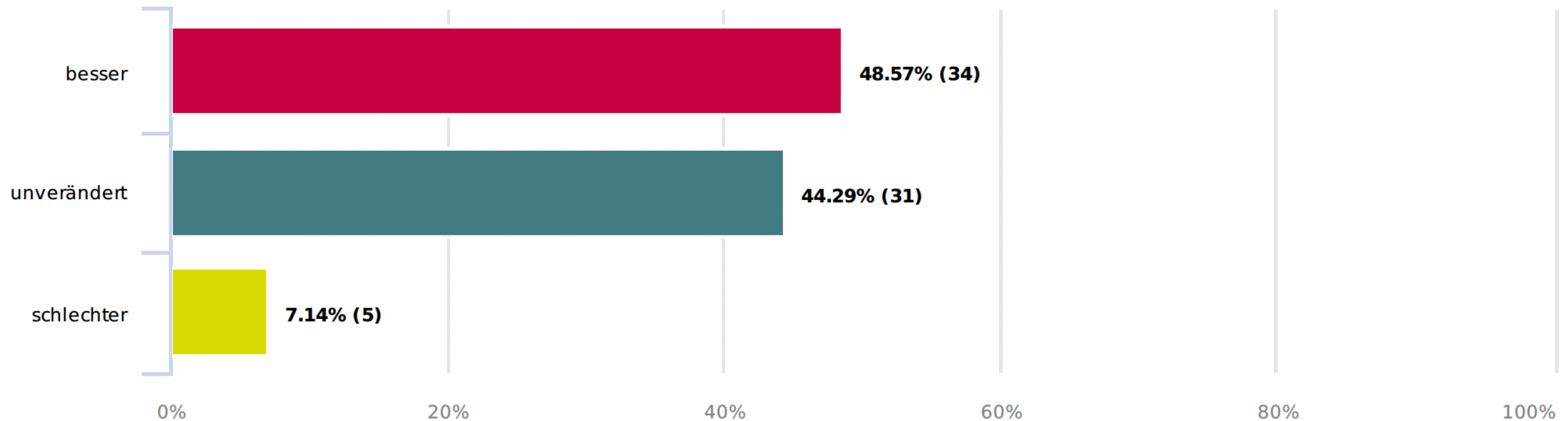


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1.4. What development of the situation in your branch do you expect in the current year compared to the previous year?



besser	48,57% 34	<div></div>
unverändert	44,29% 31	<div></div>
schlechter	7,14% 5	<div></div>

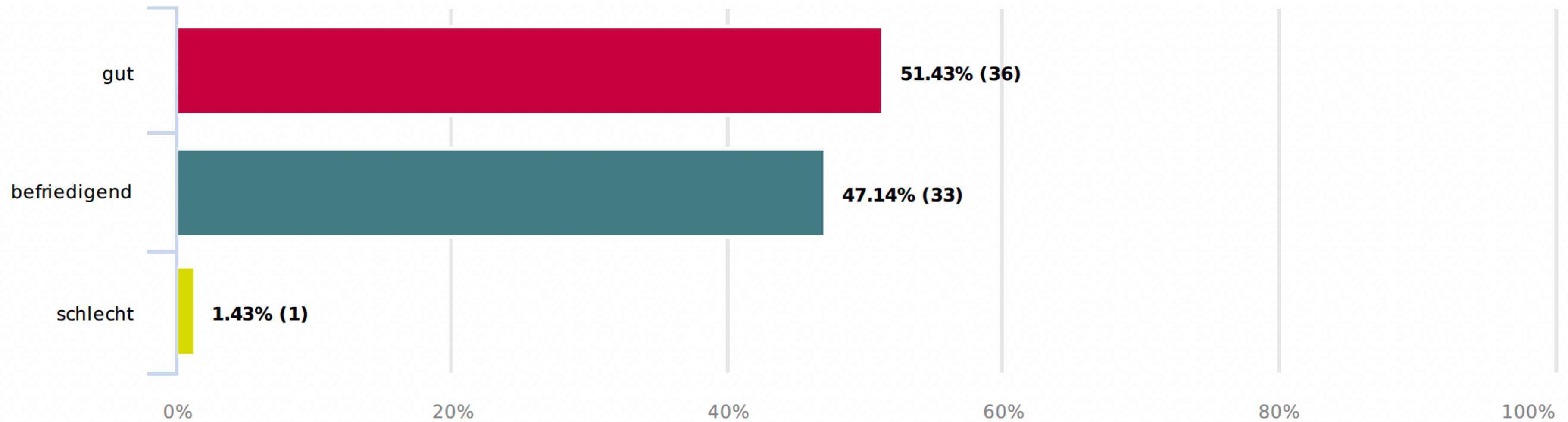


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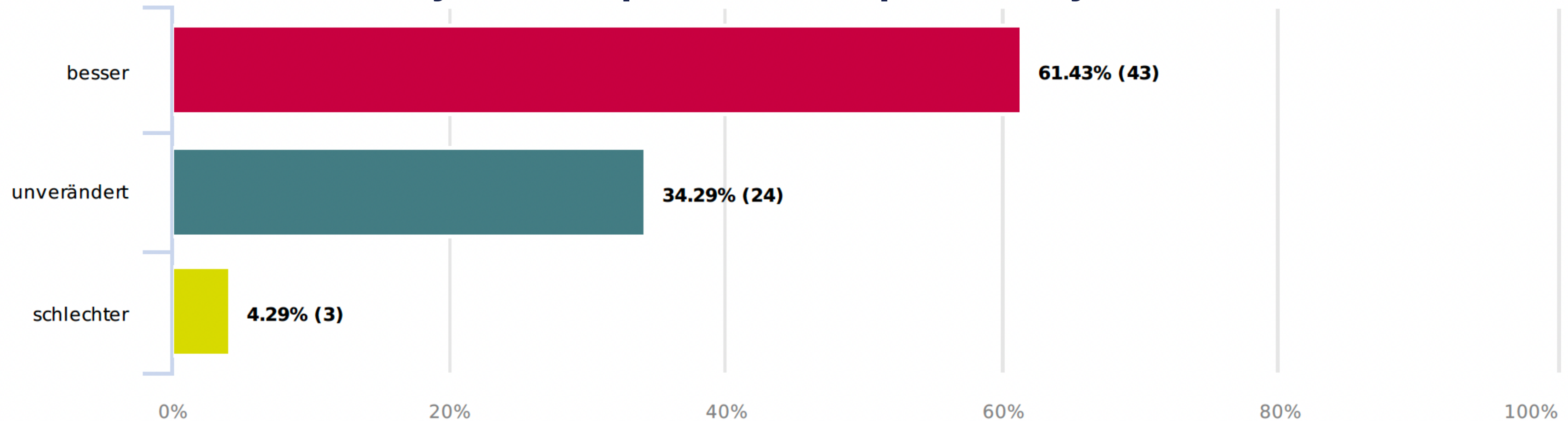
1.5. How do you evaluate the current business of your company?



gut	51,43%	36	
befriedigend	47,14%	33	
schlecht	1,43%	1	

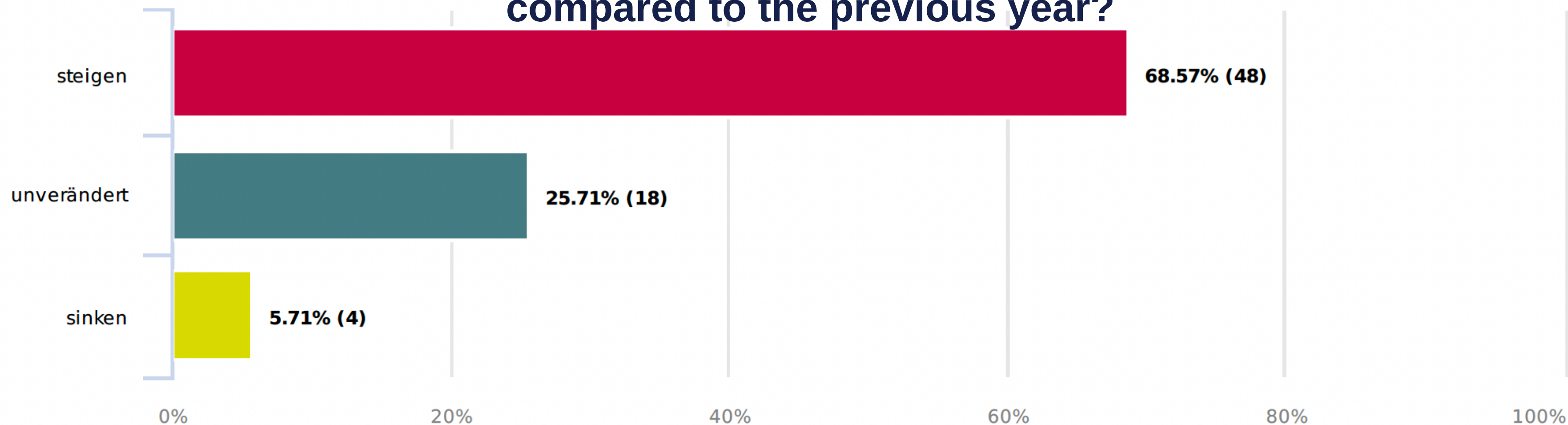


1.6. What will be the business development of your company in the current year compared to the previous year?



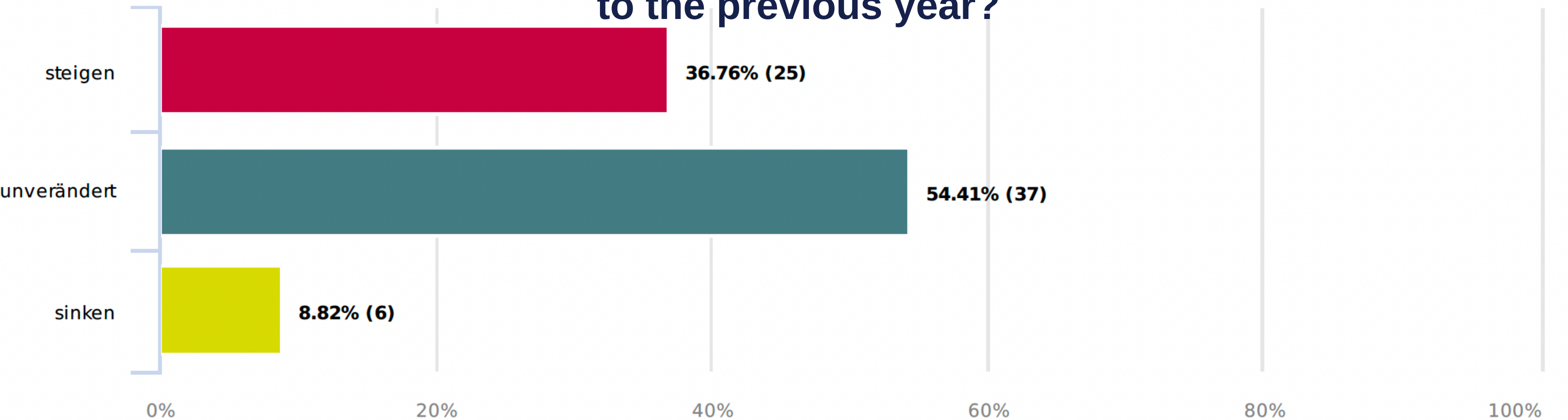
besser	61,43%	43	
unverändert	34,29%	24	
schlechter	4,29%	3	

1.7. What development of the total traffic do you expect in the current year compared to the previous year?



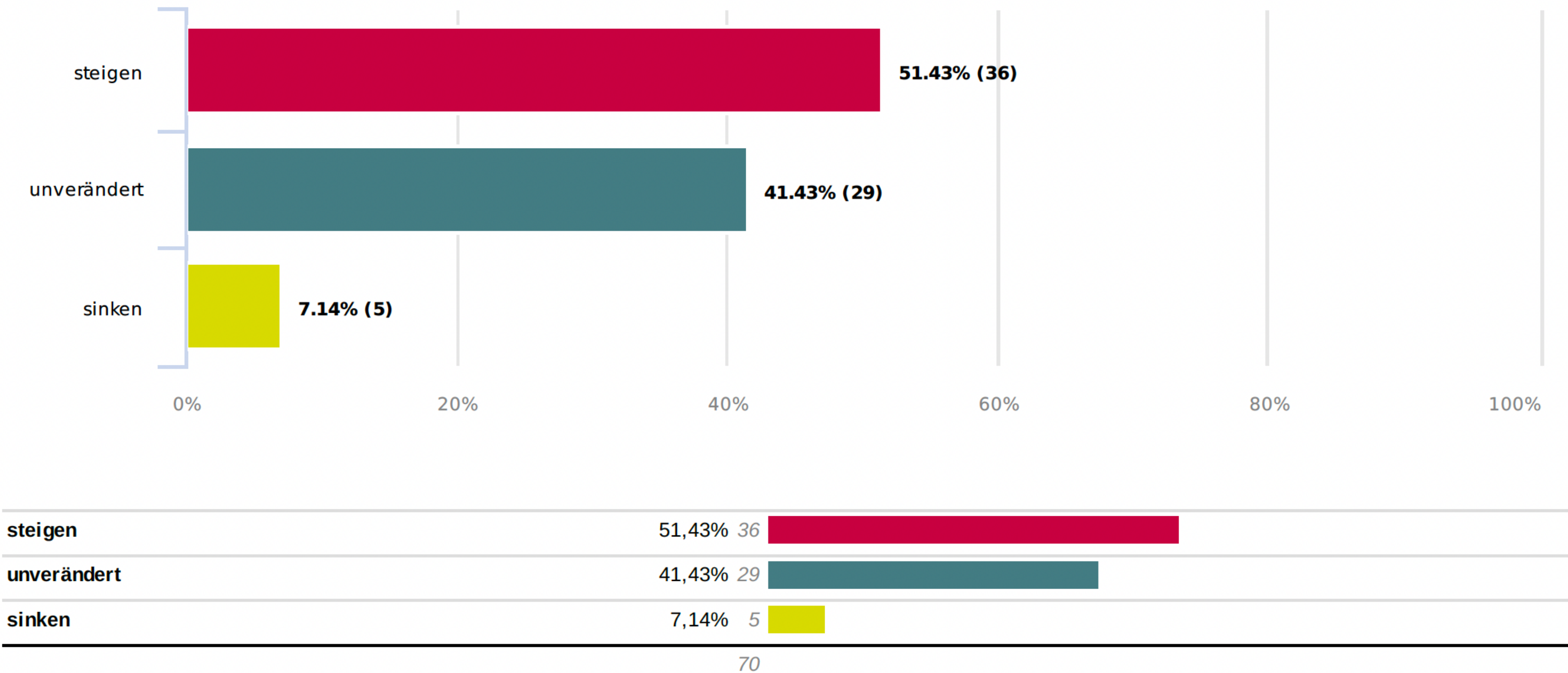
steigen	68,57%	48	
unverändert	25,71%	18	
sinken	5,71%	4	

1.8. What development of exports do you expect in the current year compared to the previous year?

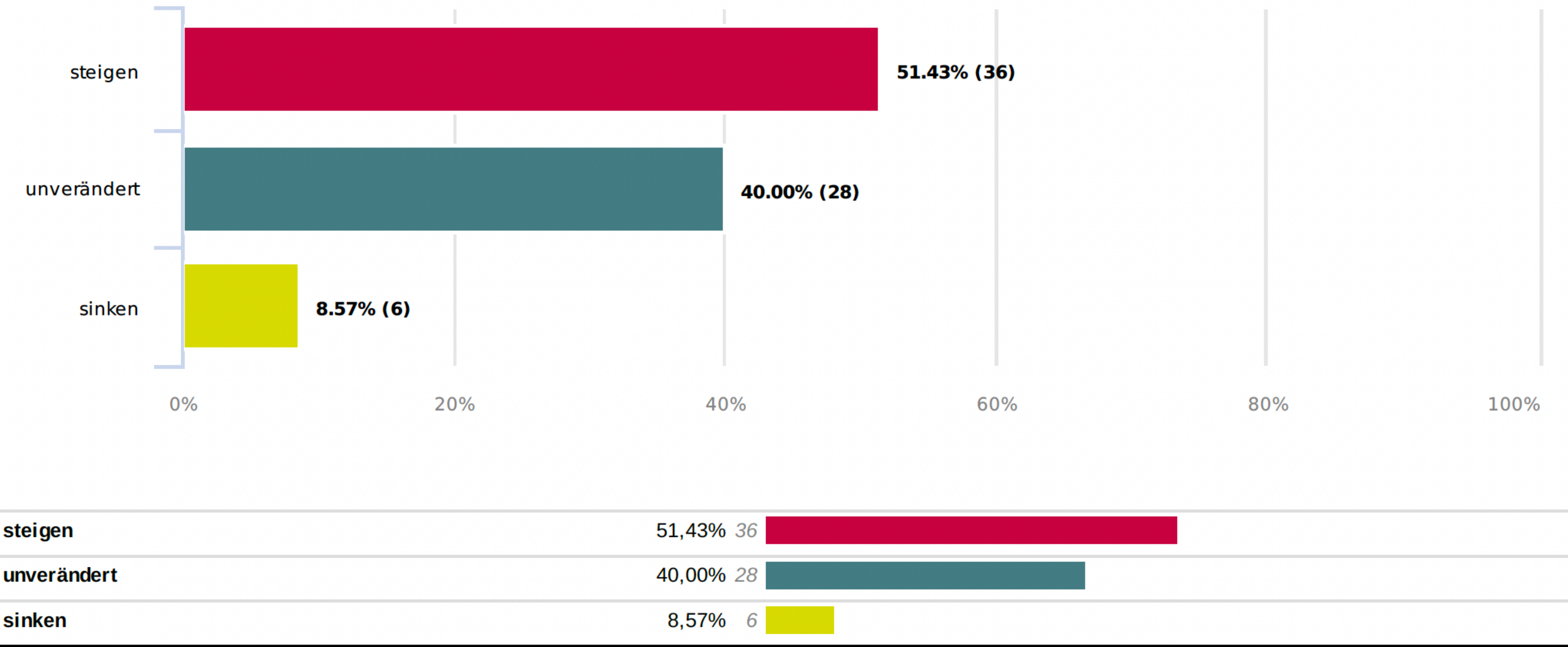


steigen	36,76%	25	
unverändert	54,41%	37	
sinken	8,82%	6	

1.9. What will be the employment trend in your company in the current year compared to the previous year?

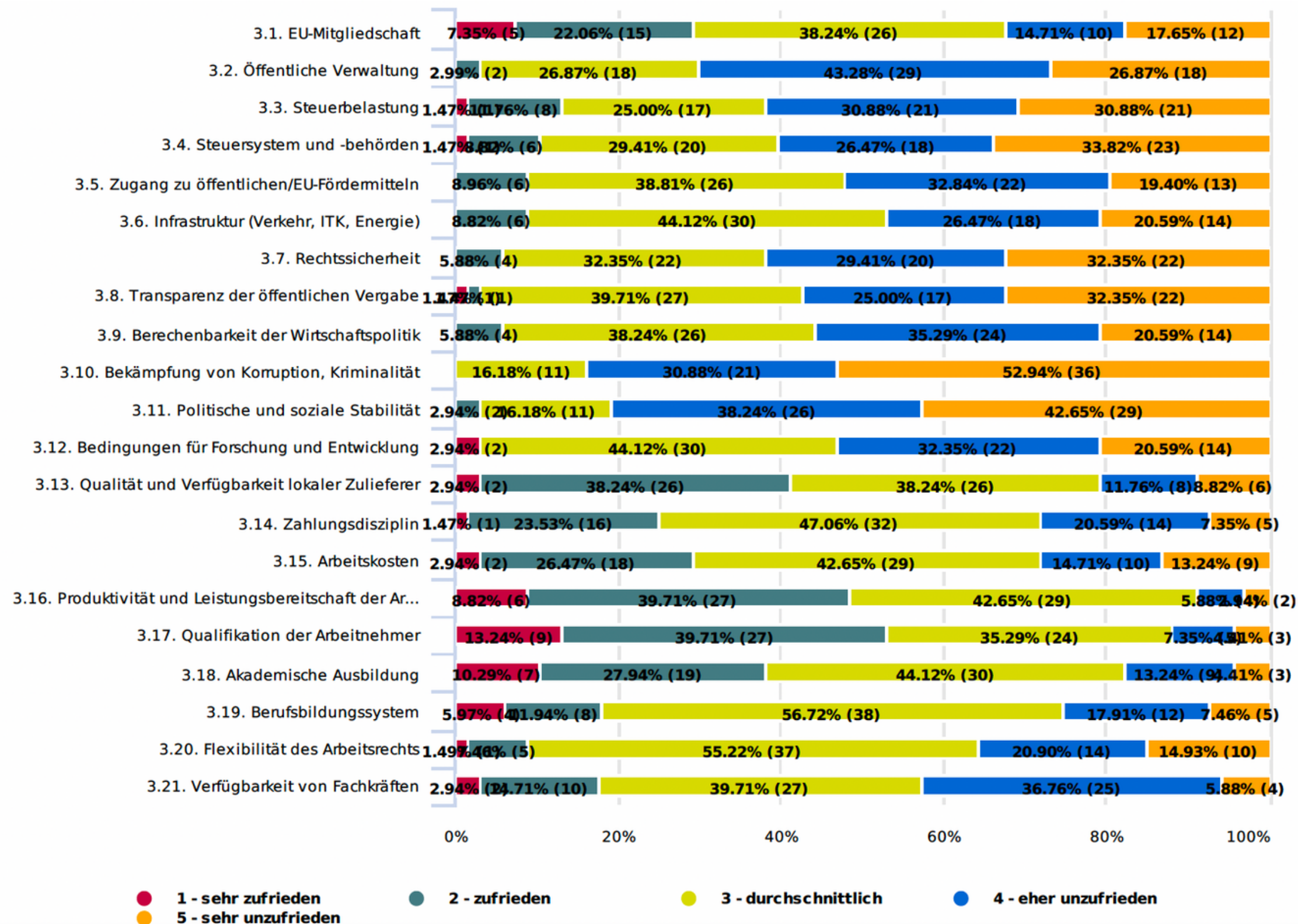


1.10. How will your investments develop in the current year compared to the previous year?



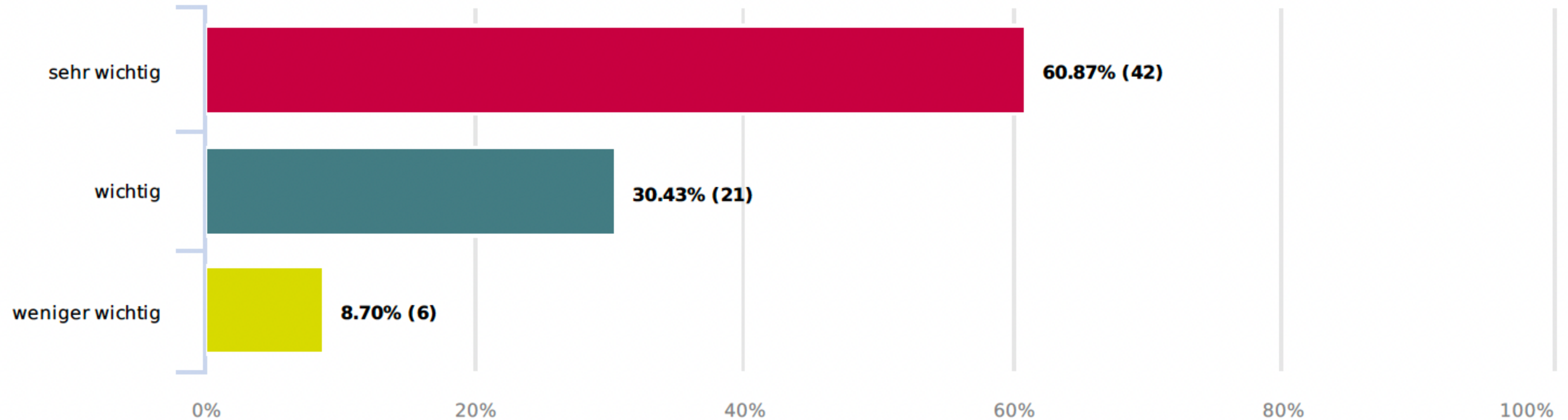


3. To what extent are you satisfied with the mentioned factors of doing business in Bosnia and Herzegovina?





4. How important is the EU rapprochement process for you?



sehr wichtig

60,87% 42



wichtig

30,43% 21



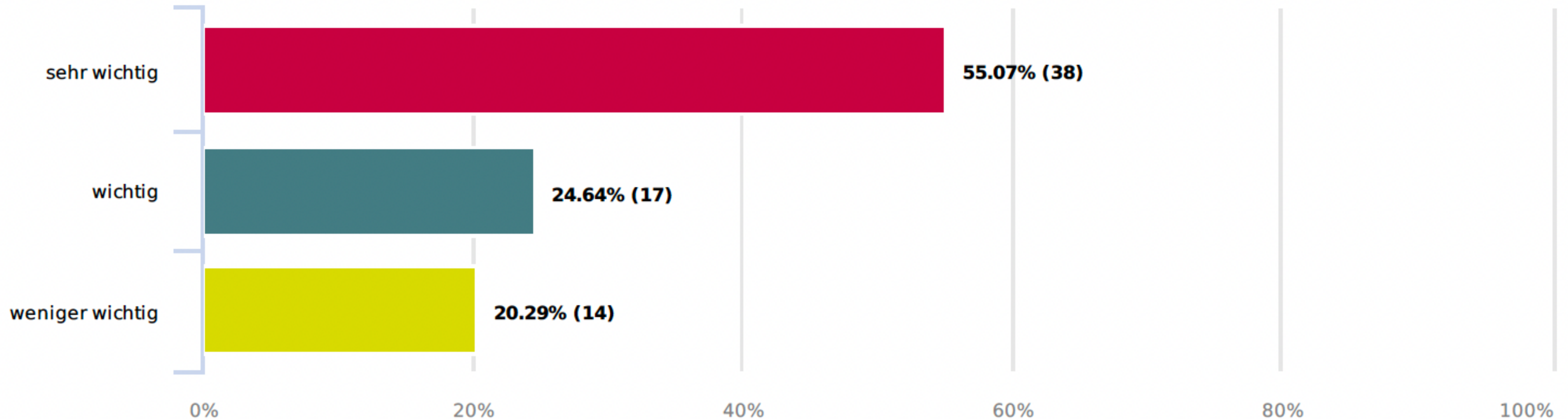
weniger wichtig

8,70% 6





5. How important is entering the German market for your company?



sehr wichtig	55,07%	38
wichtig	24,64%	17
weniger wichtig	20,29%	14

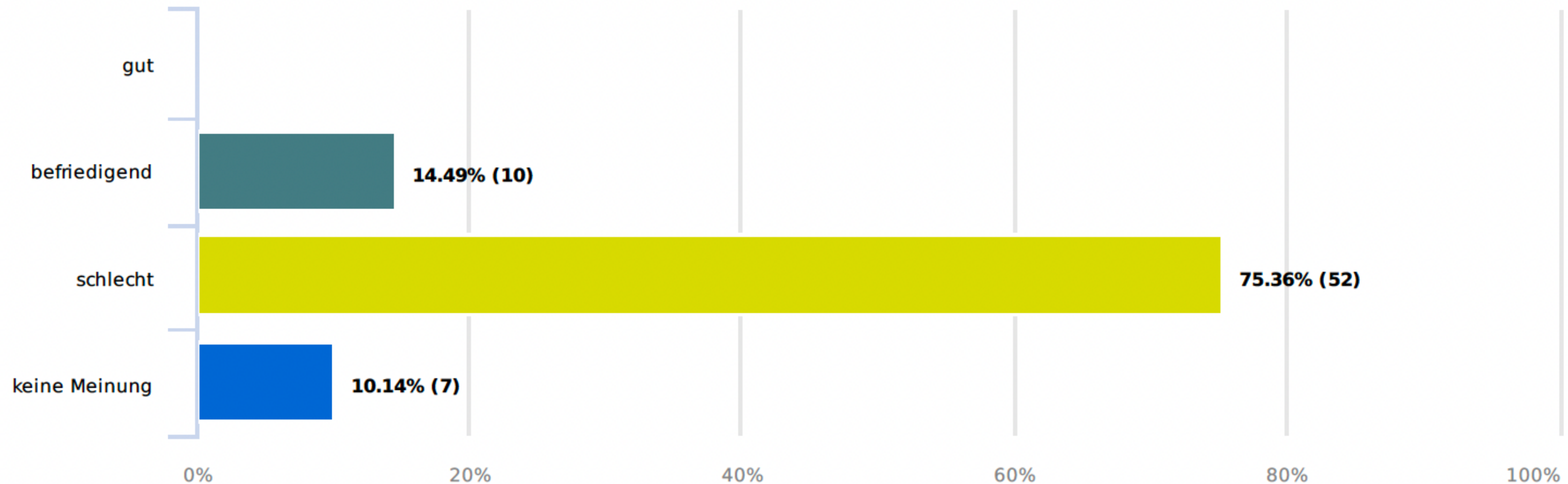


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6. How do you evaluate the work of the current authorities at all levels?



gut	0,00%	0	
befriedigend	14,49%	10	
schlecht	75,36%	52	
keine Meinung	10,14%	7	

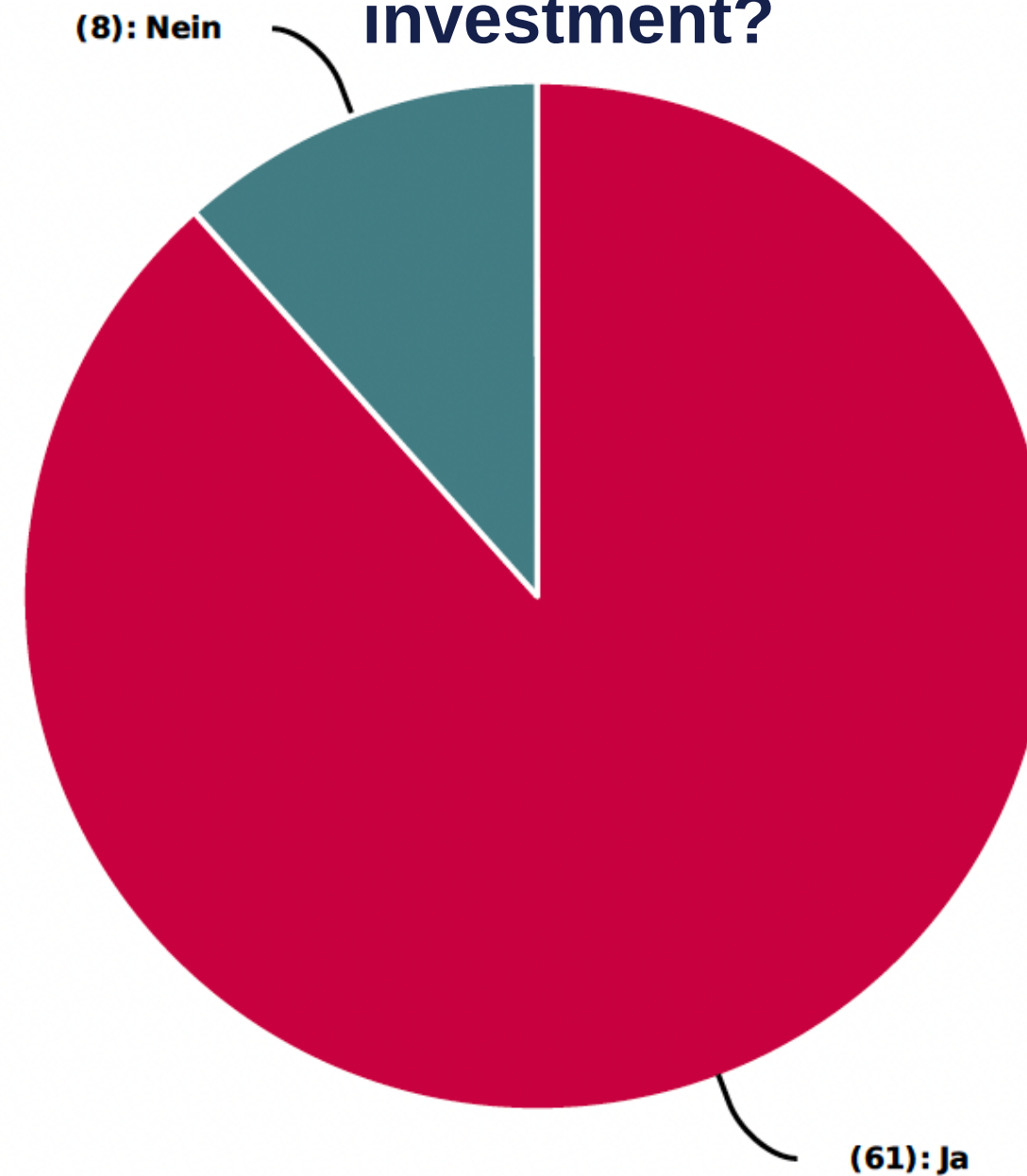


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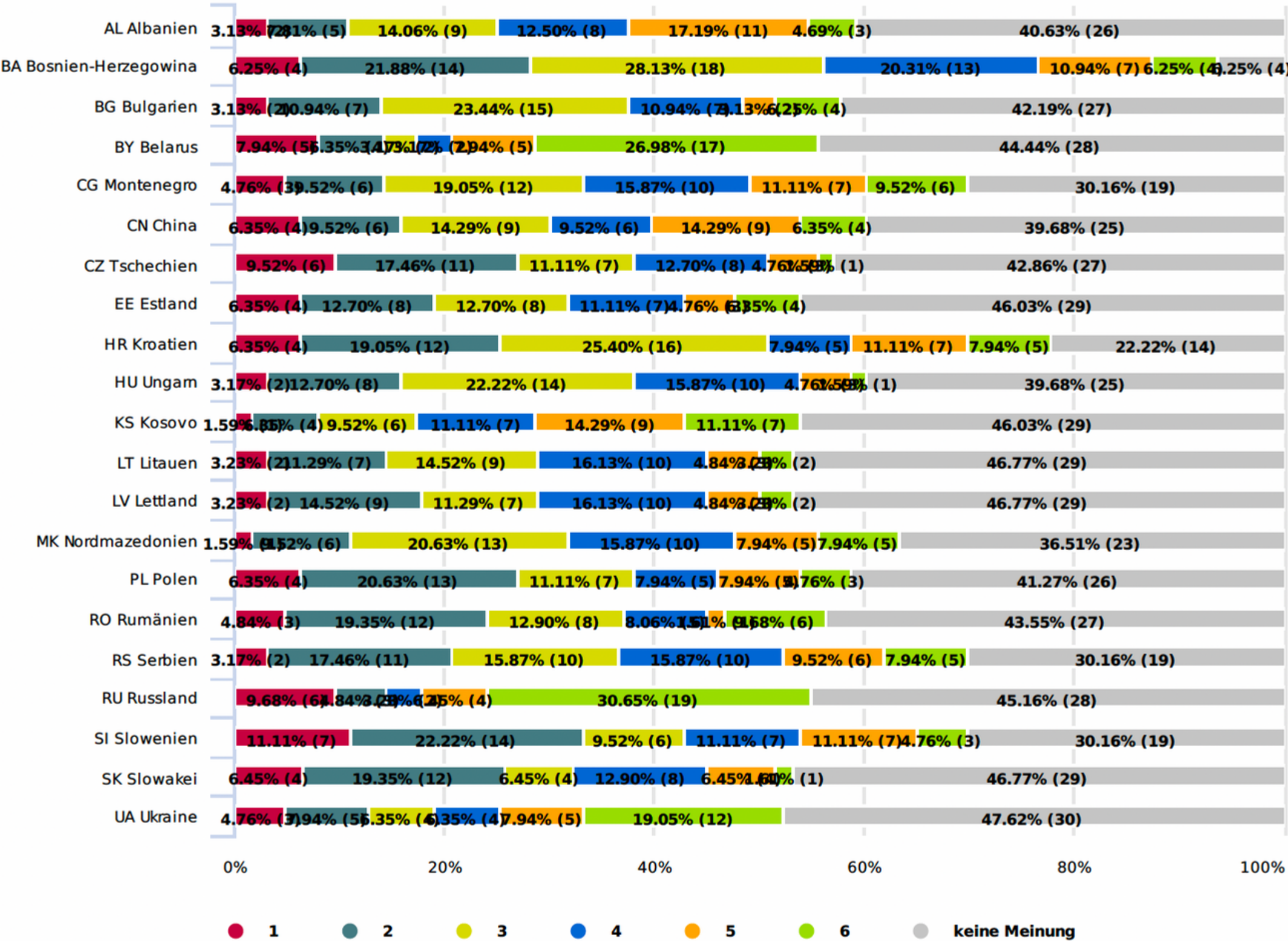
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7.2. Would you choose Bosnia and Herzegovina again today as a location for business and investment?



Ja	88,41%	61	
Nein	11,59%	8	

8. In your opinion, how attractive are the mentioned countries for investments?
1 = very attractive / 6 = not at all attractive)



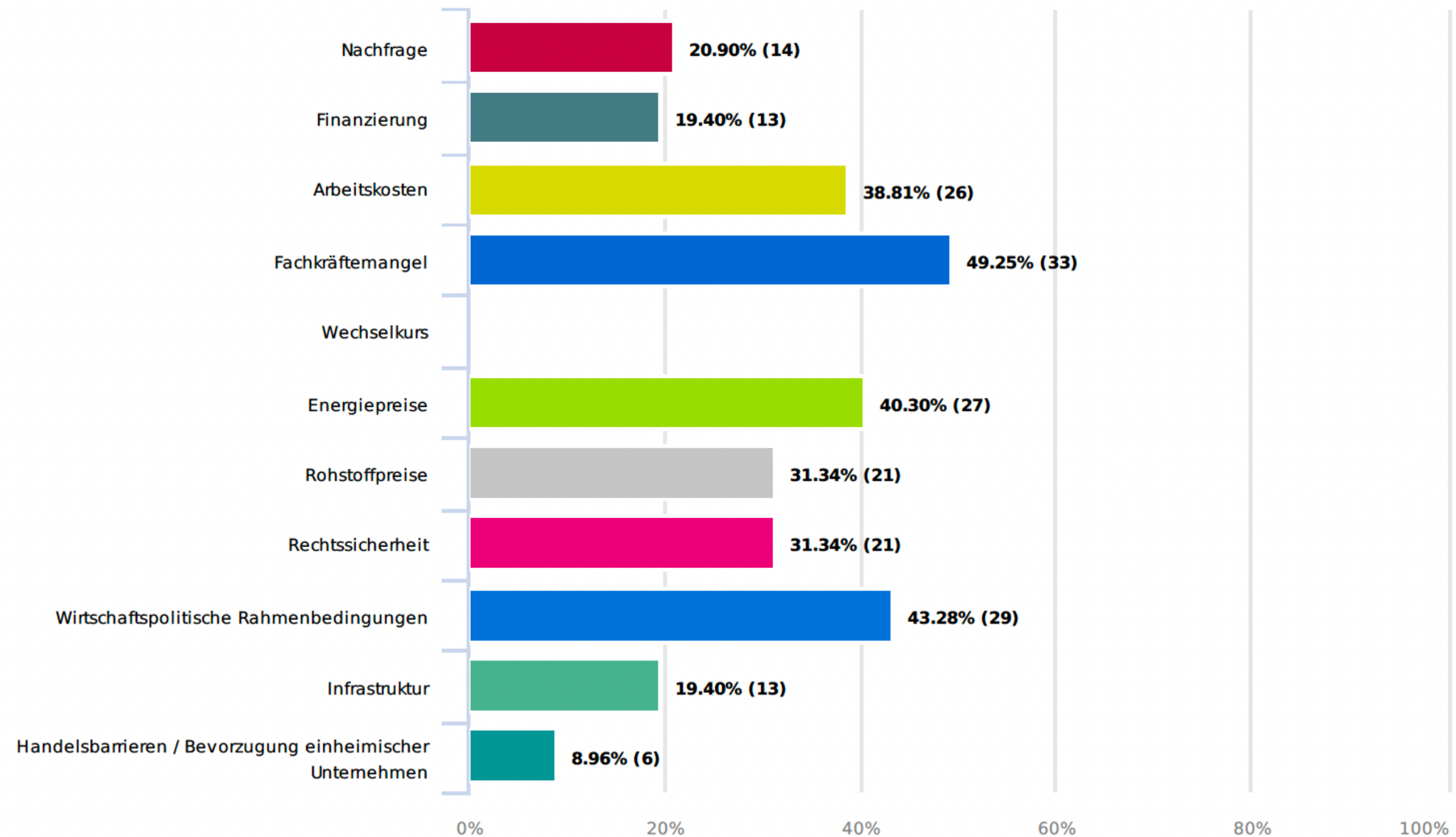


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9. Where do you see the biggest risks in the economic development of your company in the next twelve months? (Multiple answers possible)



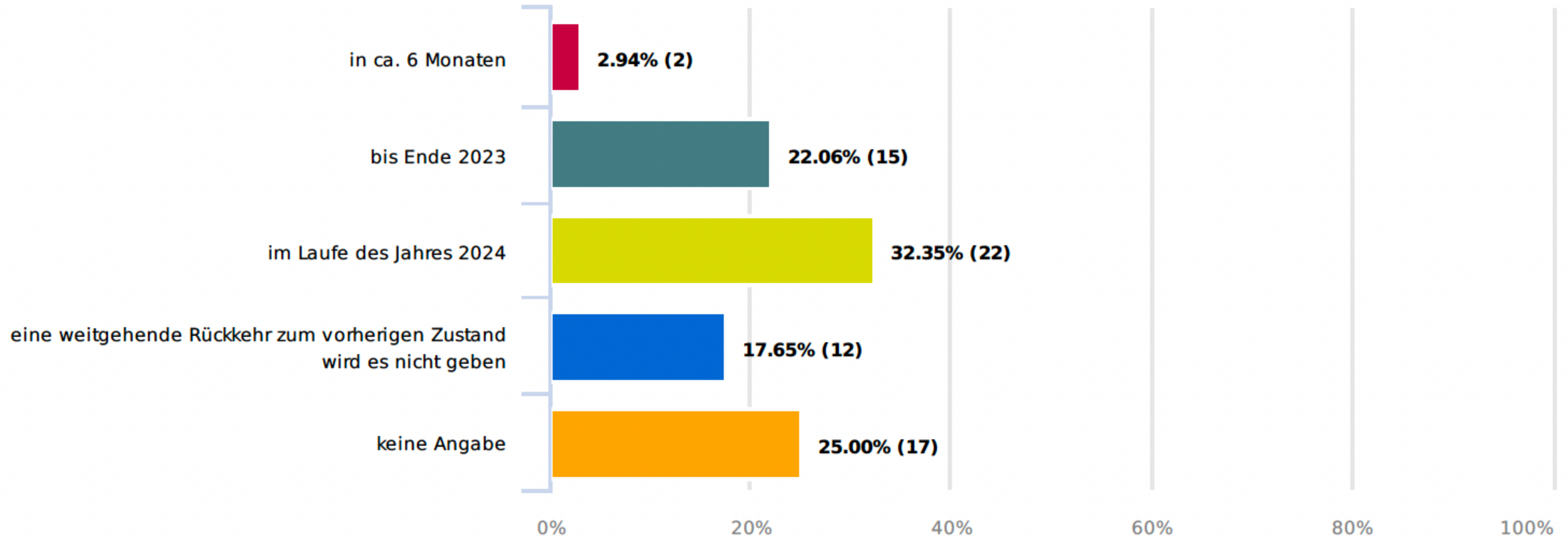


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10. When do you expect international supply chains to largely normalize?



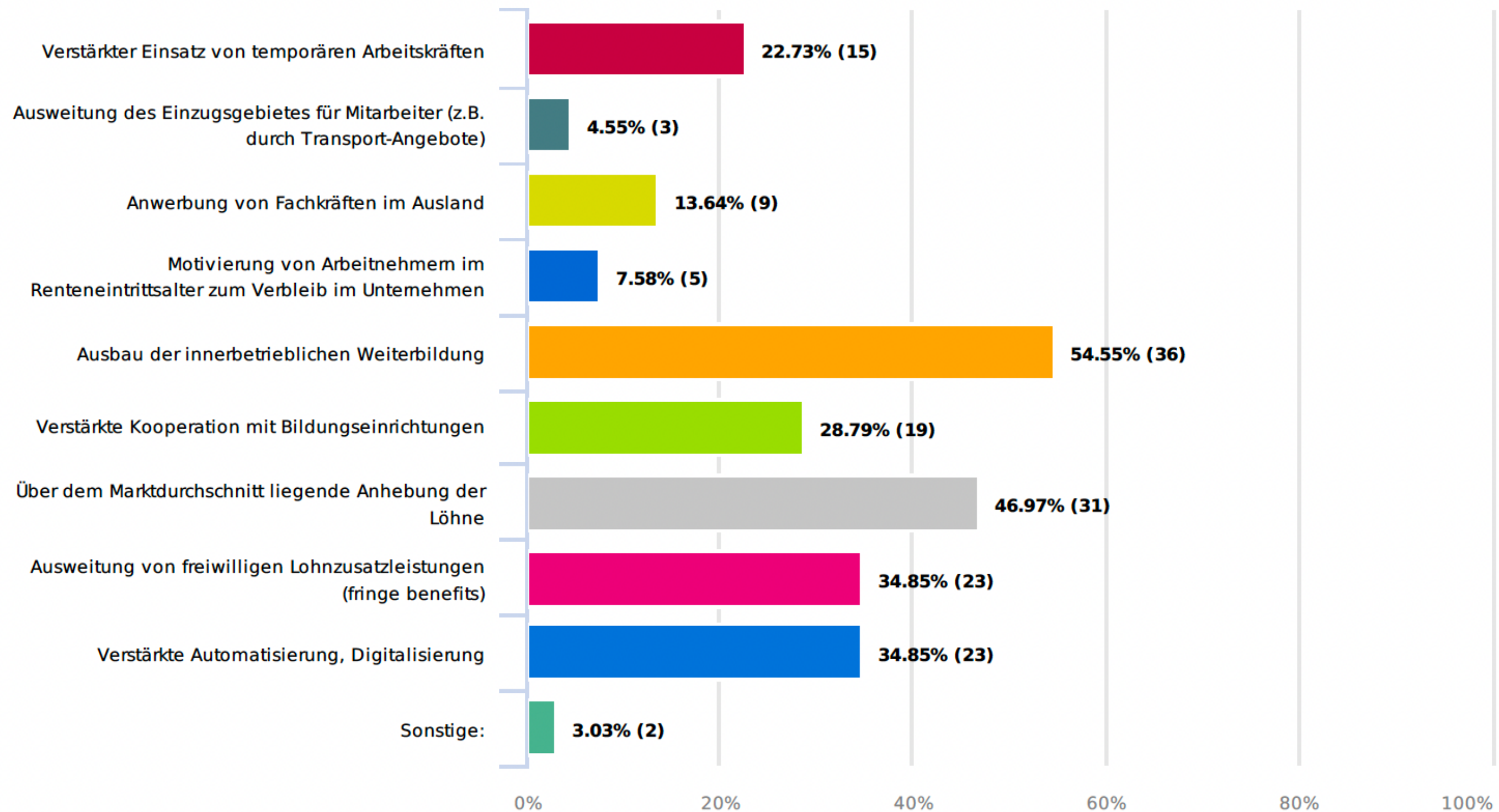


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11. What measures have you taken or are you planning to take to alleviate the consequences of the lack of qualified workers?



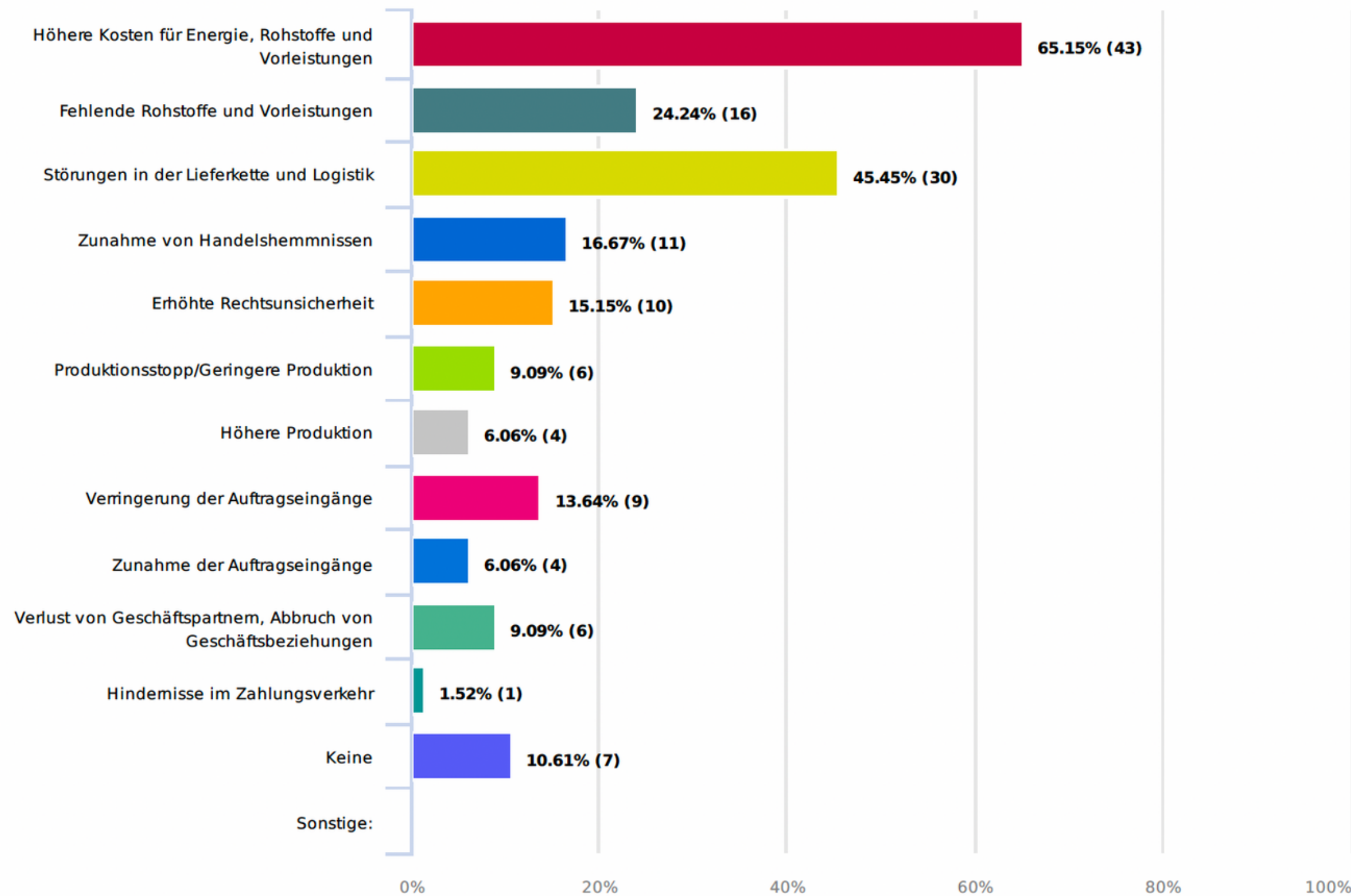


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12. What short-term economic consequences of the Russian invasion of Ukraine do you feel or expect for your company? (Multiple choices possible)



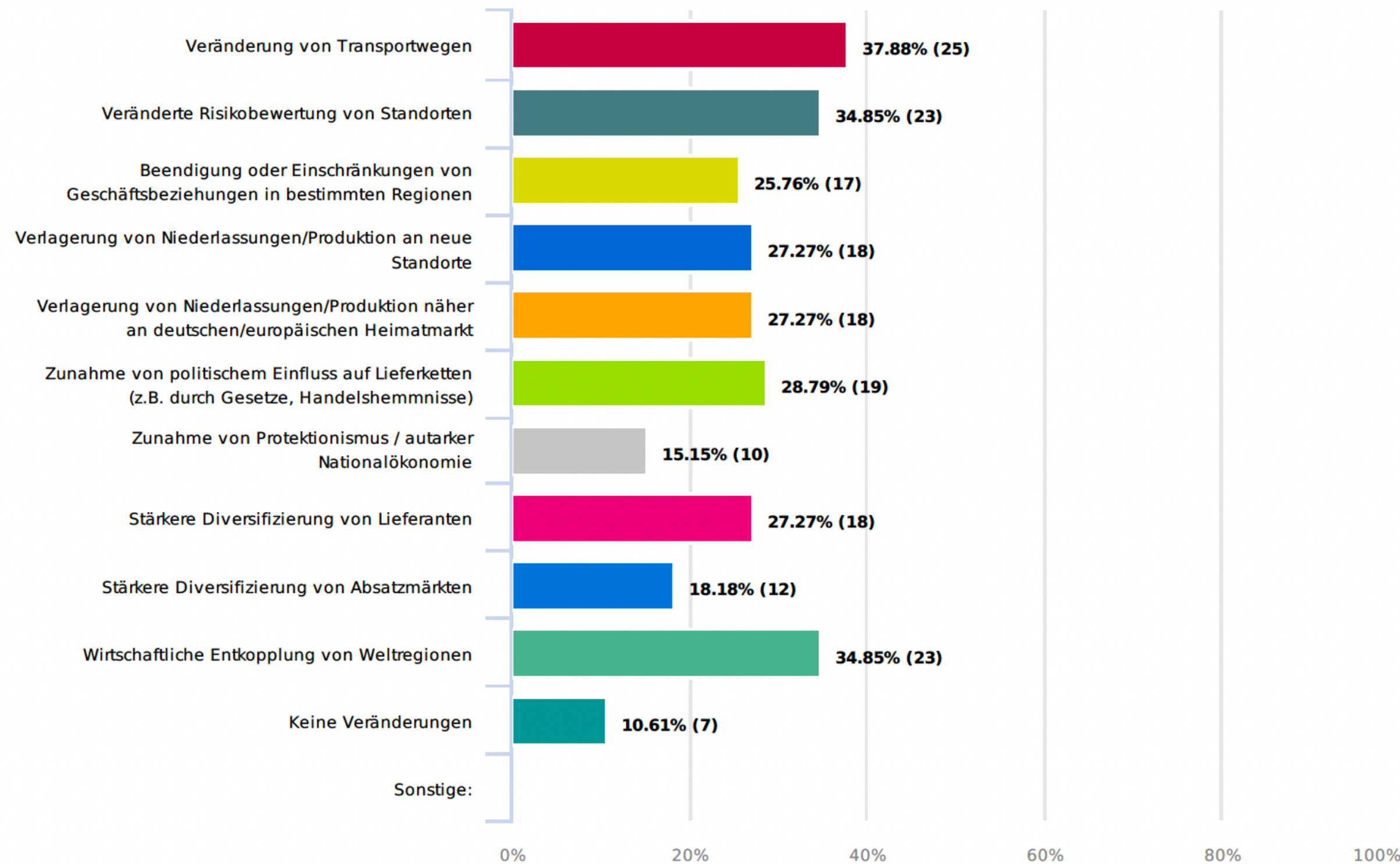


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13. What long-term changes in the international division of labor do you expect? (Multiple choices possible)



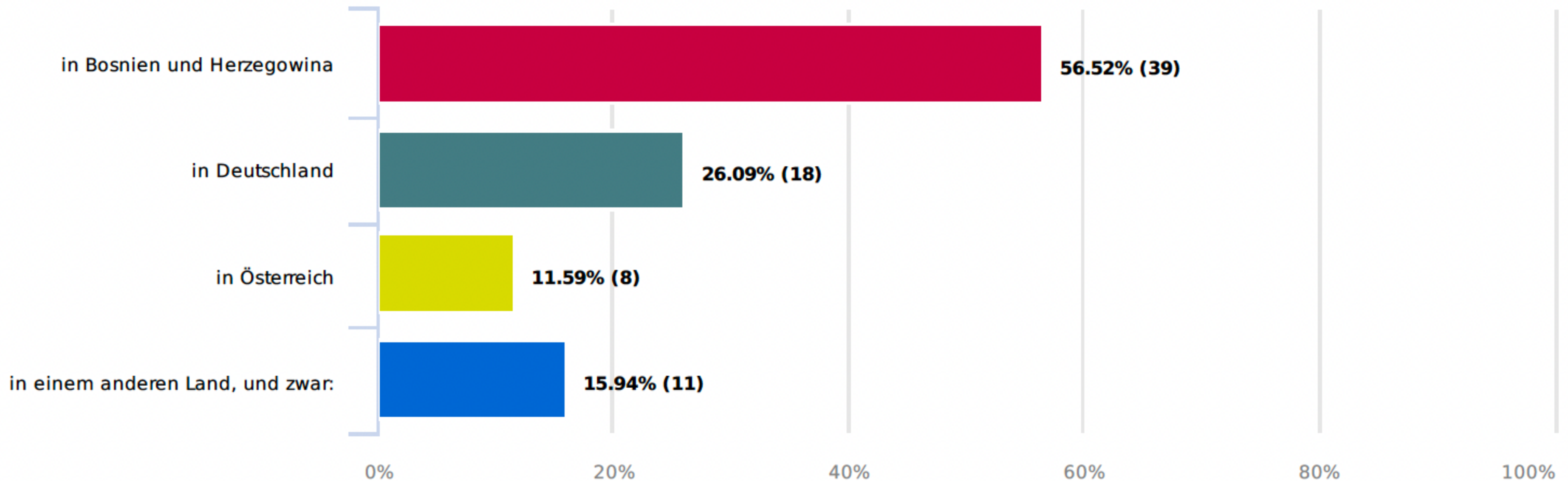


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In which country is the majority owner / headquarters of your company?



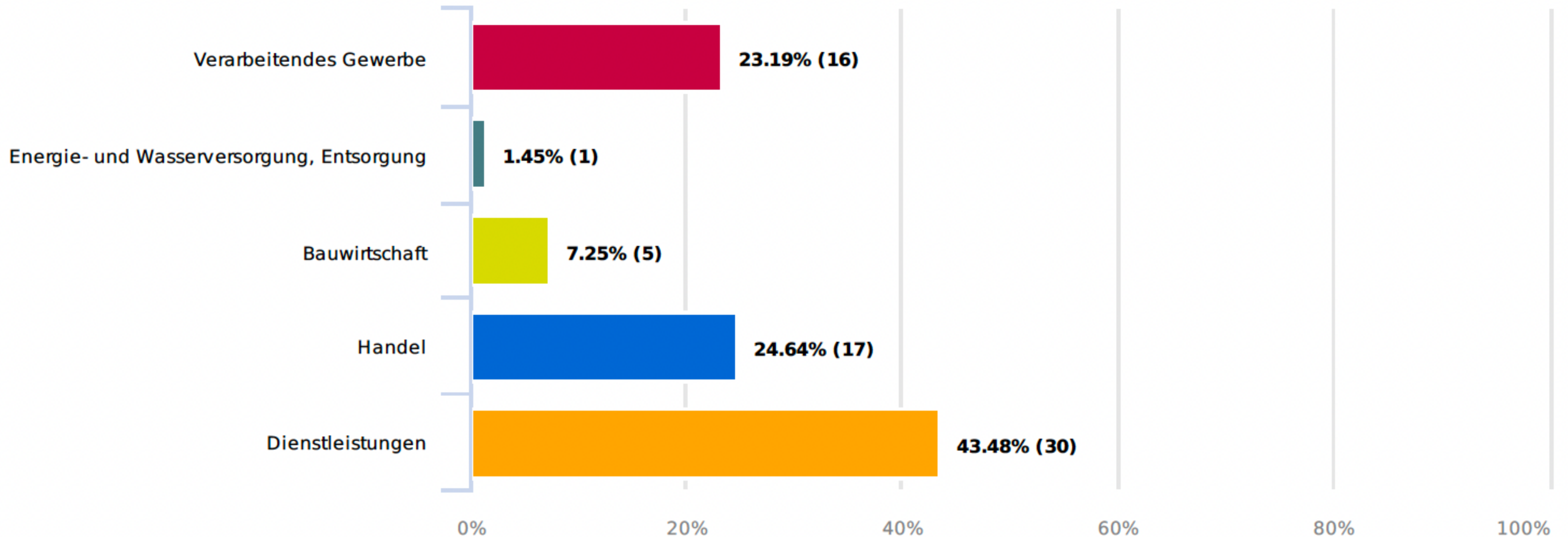


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The main activity of the company



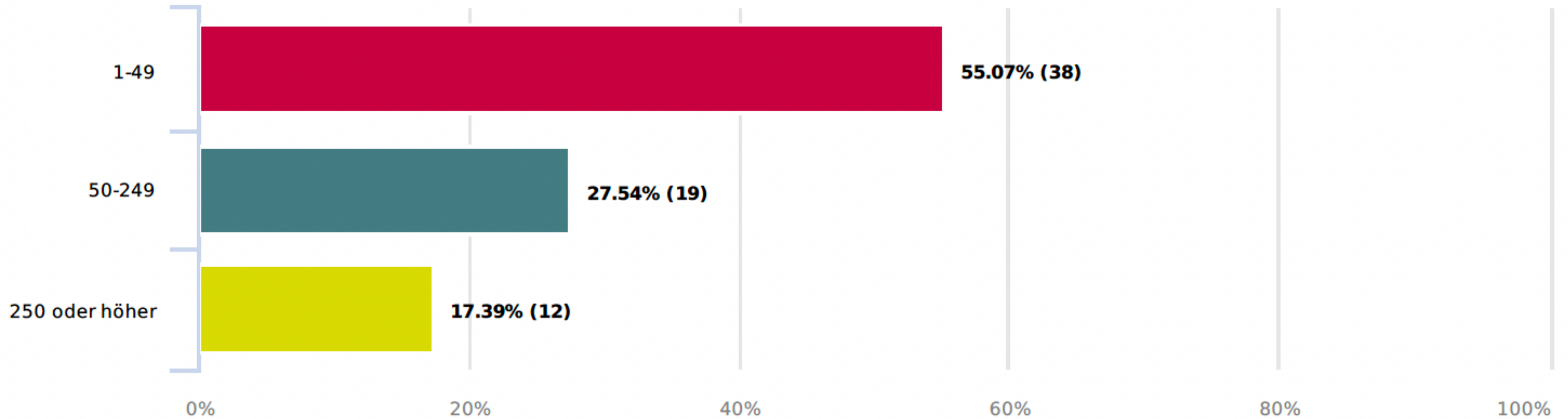


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Number of employees in Bosnia and Herzegovina



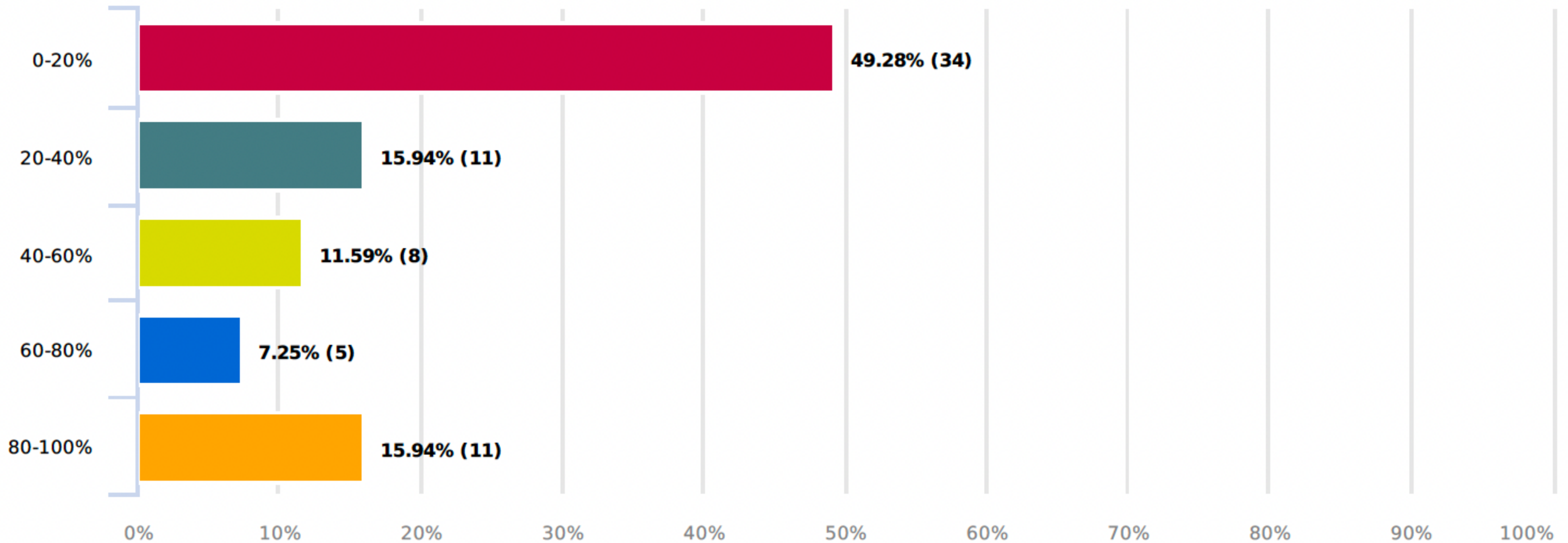


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Share of exports in relation to total turnover





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