



MISR BANK - EUROPE

بنك مصر أوروبا

MISR BANK-EUROPE GMBH

THE ONE AND ONLY EGYPTIAN BANK IN CENTRAL & SOUTH-EAST EUROPE

MISR BANK - EUROPE GMBH

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SINCE
1992
IN FRANKFURT



1. MBE AT A GLANCE

2. MBE SHAREHOLDERS

3. MBE - KEY MARKETS

4. WHY WORKING WITH MBE?

1. MBE AT A GLANCE

■ The one and only Egyptian bank in German Speaking Europe and Central & South East Europe.

■ Licensed and regulated by BaFin (German Federal Banking Financial Authority) and a Member of the German Depositary Insurance Fund.

■ Our Target Industries

- Textile
- Foods, Fruits & Vegetables - Agribusiness
- Capital Goods
- Renewable & Environmental Technology

■ Our target clients – domiciled in Europe

- Exporters of Machinery, Plant & Production Equipment
- Importers of Fruits, Vegetables, Textiles,
- Environmental Technology & Renewable Energy

■

- An offshore Egyptian corporate bank
- located in Frankfurt am Main
- in business since 1992

■ A twofold Strategy as a niche market bank:

- handling of European – Egyptian trade transactions

Supporting investments in renewable energy & environmental technology projects in Egypt / MENA

■ Our target clients – domiciled in Egypt / MENA

- Machinery & Equipment Buyers
- Exporters of Fruits, Vegetables, Textiles,
- Public Authorities
- Companies active in renewable energy & environmental technology

■ Share Capital: EUR 60 Mio

4 strong committed shareholders

1. MBE AT A GLANCE

- Finance & support business between Europe and MENA with a focus on Egypt
- Facilitate exchange of goods and capital
- Focus on trade and investments
- Provide services to banks and corporates
- Be the first contact for European companies when doing business in Egypt/MENA
- Be the first contact for Egyptian companies when doing business in Europe
- Provide services to our Bank and Corporate customers as well as other business partners

1. MBE AT A GLANCE

MEMBERSHIPS

Member of the Association of German Banks e.V., and a member of its voluntary Deposit Protection Fund, Berlin

Austro-Arab Chamber
of Commerce,
Vienna

German-Arab Chamber of
Industry and Commerce,
Cairo

Ghorfa Arab-German
Chamber of
Commerce and
Industry, Berlin

Association of
Foreign Banks
in Germany,
Frankfurt

NUMOV German Near-
and Middle-East-
Association, Berlin

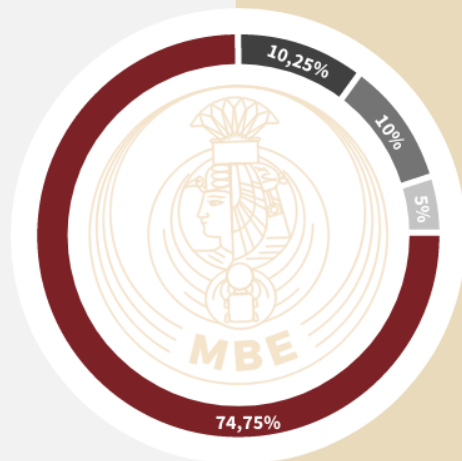
Union of
Arab Banks,
Beirut

Private Banking
Industry's
Employees
Association,
Berlin



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2. MBE SHAREHOLDERS



Die Gesellschafter der MBE
sind vier der größten Bank Ägyptens:

- Banque MISR
- National Bank of Egypt
- Banque de Caire
- National Investment Bank

Alle Aktionäre sind im Besitz des ägyptischen Staates

2. BANQUE MISR – OUR MAIN SHAREHOLDER

Via Banque Misr the large part of the Egyptian foreign trade activities are handled
Banque Misr ist the second in the Egyptian Loan market

Established in 1920
Corporate and Private banking business in Egypt as well as international

About 620 electronically connected branches in Egypt, 5 branches in UAE, 1 branch in Paris, 1 subsidiary in Germany and Lebanon

Paid-up capital: EGP 15 billion (app. EUR 830)
Net profit after tax: EGP 4.1 billion (app. EUR 230)

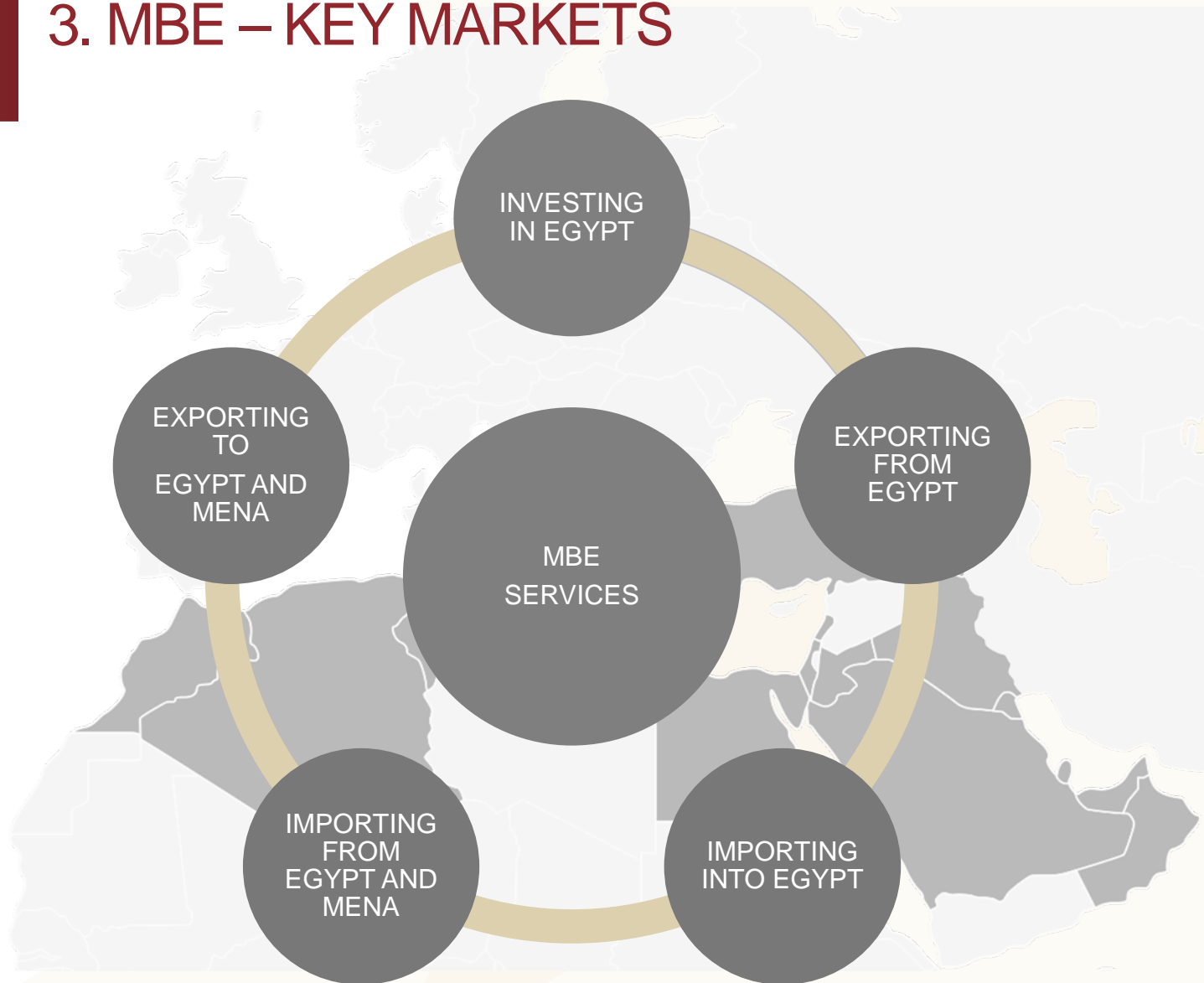
Equity: EGP 65 BN (EUR 3.6 BN)
Capital adequacy ratio: 15.34% (Basle II)
Balance sheet total: EGP 884 BN (app. 49.11%)

More than 10 million clients in Egypt
18.000 employees



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3. MBE – KEY MARKETS



4. WHY WORKING WITH MBE?

- MBE is the leading corporate bank for Egypt and the MENA-Region
 - first contact for any business in Egypt and MENA
 - prime address for investors into Egypt
 - knowledge of Arabic culture
- MBE is specialized in handling of European - Egyptian trade transactions as well as trade transactions with the MENA region.
- MBE is able to offer financing to Egyptian companies in EURO and/or USD
- A clear defined strategy and target market combined with local credit decisions grants quick processes and direct communication
- All Documentary Trade Finance Business is handled by the Team of the International Department in Frankfurt
- Order processing is supported by state-of-the-art Information Technology

DISCLAIMER

The information sources for this document, as well as the information provided by the bank are considered to be reliable and accurate, however they were not subject to any audit process performed by the bank. The bank considers, for the purpose of this document, that every relevant information regarding business operations and financial statements was rendered following an impartial and fair analysis.

This document was prepared with a specific goal and therefore may not be used for any alternative purpose.

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